

ISIN Number: XS2338347003
Common Code: 233834700

**NOTICE TO HOLDERS OF
6.85% SENIOR NOTES DUE 2024 (THE “NOTES”) ISSUED BY
JINKE PROPERTY GROUP CO., LTD.**



Reference is made to the indenture dated May 28, 2021 (as amended from time to time, the “**Indenture**”) between Jinke Property Group Co., Ltd. as issuer (the “**Issuer**”) and Citicorp International Limited as trustee (the “**Trustee**”) governing the Notes and the announcements published by the Issuer on The Stock Exchange of Hong Kong Limited on December 27 and December 28, 2022. Capitalized terms used herein are used as defined in the Indenture unless otherwise indicated.

We hereby inform the holders of the Notes that we failed to pay the interest due and payable on November 28, 2022 within the 30-day grace period which expired on December 28, 2022. As such, pursuant to Section 6.01(b) of the Indenture, an event of default has occurred under the Indenture.

If you have any questions regarding this notice, please contact Zhong Xiaofeng at Jinke Center, Building 1, Longyun Road No. 1, Yubei District, Chongqing, China or at +(86)15922848806 or at 12336028@qq.com, or the Trustee at at.tmg.trustee@citi.com.

This notice is given by

JINKE PROPERTY GROUP CO., LTD.

Dated: December 29, 2022