

NOTICE

Reference herein is made to:

1. the U.S.\$380,000,000 trust certificates due 2024 (ISIN: XS2556254626 (Unrestricted) and XS2556254899 (Restricted)) issued by Emirates REIT Sukuk II Limited (the “**Trustee**”) (the “**Certificates**”);
2. the ineligible certificateholder election notice issued by Emirates REIT (CEIC) PLC (“**Emirates REIT**”) dated 13 December 2022 and each extension notice issued by Emirates REIT subsequent thereto (together, the “**Ineligible Certificateholder Election Notice**”); and
3. the optional call dissolution notice issued by Emirates REIT Sukuk II Limited dated 14 March 2023 in connection with the redemption of U.S.\$56,000,000 in aggregate face amount of the Certificates on 22 March 2023 (the “**Optional Call Dissolution Date**”) at an Optional Call Exercise Price of U.S.\$57,477,777.78 (comprising: (i) U.S.\$56,000,000 with respect to the aggregate face amount of the Certificates redeemed; and (ii) U.S.\$1,477,777.78 with respect to accrued but unpaid Periodic Distribution Amounts relating to such Certificates) (the “**Optional Call Exercise Price**”).

Capitalised terms used but not defined in this notice shall have the meaning given to them in the terms and conditions of the Certificates or the Ineligible Certificateholder Election Notice, as the context shall require.

This is a notice to all Certificateholders who are yet to submit Election Instructions. The Trustee hereby notifies such Certificateholders that submit Election Instructions certifying their eligibility status prior to the applicable Extended Post-Closing Election Deadline (as extended from time to time) that:

- (a) provided they are Eligible Certificateholders, they are entitled to receive their entitlement to Certificates;
- (b) they are entitled to receive a *pro rata* share of the Optional Call Exercise Price, and of the applicable Optional Call Exercise Price in respect of any future redemptions of the Certificates; and
- (c) they are entitled to receive the Periodic Distribution Amount paid on 12 June 2023 *pro rata* to their respective holding of Certificates, and a *pro rata* share of any future Periodic Distribution Amounts payable by the Trustee.

This notice is given by:

EMIRATES REIT SUKUK II LIMITED

16 November 2023