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CFLD (CAYMAN) INVESTMENT LTD.

(Incorporated in the Cayman Islands with limited liability)

and



CHINA FORTUNE LAND DEVELOPMENT CO., LTD

(Incorporated in the People's Republic of China with limited liability, Stock Code: 600340.SH)

AMENDMENTS TO THE SCHEME DOCUMENTS

This announcement is made by CFLD (Cayman) Investment Ltd. (the “**Issuer**”) and China Fortune Land Development Co., Ltd. References are made to the announcements published on the Singapore Exchange Securities Trading Limited by the Issuer dated February 19, 2021, February 26, 2021, September 30, 2021, September 16, 2022, October 12, 2022, November 8, 2022, November 10, 2022, November 17, 2022, November 24, 2022, December 2, 2022 and December 9, 2022 concerning, among other things, the status of the debt securities of the Issuer and the Proposed Restructuring (the “**Announcements**”). Unless otherwise defined herein, capitalized terms and expressions used herein shall have the same meanings as defined in the Announcements.

The Issuer has made certain amendments to the Scheme Documents to comply with certain additional applicable financial sanctions regulations which have been recently introduced in the United Kingdom with respect to persons connected with Russia, as well as certain minor miscellaneous amendments to the New Bonds Trust Deeds following discussions with Scheme Creditors or their advisers following the publication of the Explanatory Statement.

Copies of the amended Scheme Documents are available to download from the Scheme Website <https://sites.dfkingltd.com/cfld> subject to eligibility confirmation and registration or on request from the Issuer.

Scheme Creditors other than Blocked Scheme Creditors requiring assistance should contact:

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D.F. King Ltd

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Investors of the Issuer are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Issuer. When in doubt, investors of the Issuer are advised to seek professional advice from their own professional or financial advisers.

By order of the Board
CFLD (Cayman) Investment Ltd.

January 6, 2023