

DEFERRAL NOTICE

Agile Group Holdings Limited
(the “**Issuer**”)

Deferral of Distribution due on December 4, 2022 in respect of the
US\$700,000,000 8.375 per cent. Senior Perpetual Capital Securities
(the “**Securities**”)

Common Code: 200347161 ISIN: XS2003471617

To: China Construction Bank (Asia) Corporation Limited, as Trustee
Cc: China Construction Bank (Asia) Corporation Limited, as Principal Paying Agent

Pursuant to Condition 5(d)(i) of the Securities, the Issuer hereby gives notice that (i) an Optional Deferral Event has occurred and is continuing and (ii) it has elected to defer the Distribution scheduled to be paid on the Distribution Payment Date falling on December 4, 2022.

The Issuer hereby confirms that no Compulsory Distribution Payment Event has occurred during the three months ending on the day before the scheduled Distribution Payment Date referred to above.

Capitalised terms used in this notice that are not otherwise defined have the meaning given to them in the Conditions of the Securities.

Agile Group Holdings Limited

November 28, 2022