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Criteria Caixa, S.A. (the “Issuer”)

EUR 200,000,000 Senior Unsecured Bonds due 2025

exchangeable into ordinary shares of Cellnex Telecom, S.A.

(ISIN: XS2356306642) (the “Bonds”)

Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the Terms and Conditions of the Bonds.

Notice to Bondholders

In accordance with the Terms and Conditions of the Bonds, the Issuer hereby gives notice to Bondholders that, as a result of the Cash Dividend of EUR 0.03518 paid to holders of Cellnex Shares on 24 November 2022, which constituted a Capital Distribution of an amount determined in accordance with the definition thereof in the Terms and Conditions, pursuant to Conditions 7(b)(iii) and 7(e) and effective 5 December 2022:

- 180.0606 Cellnex Shares shall be added to the Exchange Property, and from such date the Exchange Property shall therefore comprise 2,842,373.0606 Cellnex Shares (both displayed to 4 decimals for the purpose of this notice only); and
- the Exchange Property to which the holder of EUR 100,000 principal amount of Bonds would be entitled upon exercise of the Exchange Right in respect of such Bond is 1,421.1865 Cellnex Shares (both displayed to 4 decimals for the purpose of this notice only).

5 December 2022

Contact

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