

Dexus Finance Pty Limited
ABN: 29 110 473 786

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dexus.com



The Bank of New York Mellon, London Branch

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(the "Trustee")

Fax no.: +44 207 964 2509

Attention: Trustee Administration Manager / Project Sigma

Email: BNYM_CT_Aus_RMG@bnymellon.com

With a copy to:

BNY Mellon Australia Pty Ltd

Level 2

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Sydney NSW 2000

Fax no.: +61 2 9260 6009

Attention: Global Client Services / Project Sigma

Email: BNYM_CT_Aus_RMG@bnymellon.com

14 February 2024

Notice to Noteholders

Dexus Finance Pty Ltd (the "Issuer")

A\$500 million 3.50% Coupon Guaranteed Exchangeable Notes Due 2027 (the "Notes")

(ISIN: XS2487637527)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the "Conditions").

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the Distribution having a Fair Market Value of A\$0.267, payable 29 February 2024 to Stapled Securityholders of record as at 29 December 2023, pursuant to Conditions 6(b)(iii) and 6(f), the Exchange Price has been adjusted from A\$9.1622 to A\$8.8449, effective as of 14 February 2024.

For and on behalf of

DEXUS FINANCE PTY LTD

A handwritten signature in black ink, appearing to read "K. Barnes", is written over a horizontal line.

Keir L Barnes

Director, Dexus Finance Pty Limited