

Dexus Finance Pty Limited  
ABN: 29 110 473 786

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London EC4V 4LA  
United Kingdom  
(the "Trustee")  
Fax no.: +44 207 964 2509  
Attention: Trustee Administration Manager / Project Sigma  
Email: [BNYM CT Aus RMG@bnymellon.com](mailto:BNYM CT Aus RMG@bnymellon.com)

With a copy to:

**BNY Mellon Australia Pty Ltd**  
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Sydney NSW 2000  
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Attention: Global Client Services / Project Sigma  
Email: [BNYM CT Aus RMG@bnymellon.com](mailto:BNYM CT Aus RMG@bnymellon.com)

14 February 2024

### Notice to Noteholders

**Dexus Finance Pty Ltd (the "Issuer")**  
**A\$500 million 3.50% Coupon Guaranteed Exchangeable Notes Due 2027 (the "Notes")**  
**(ISIN: XS2487637527)**

*Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Notes (the "Conditions").*

In accordance with the Conditions, the Issuer hereby gives notice to Noteholders that, as a result of the Distribution having a Fair Market Value of A\$0.267, payable 29 February 2024 to Stapled Securityholders of record as at 29 December 2023, pursuant to Conditions 6(b)(iii) and 6(f), the Exchange Price has been adjusted from A\$9.1622 to A\$8.8449, effective as of 14 February 2024.

For and on behalf of

**DEXUS FINANCE PTY LTD**

A handwritten signature in black ink, appearing to read "K. Barnes".

Keir L Barnes  
Director, Dexus Finance Pty Limited