

If you are in any doubt as to the action you should take, you are recommended to seek your own advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser.

EROS MEDIA WORLD PLC (formerly EROS STX GLOBAL CORPORATION, formerly EROS INTERNATIONAL PLC) (the “Issuer”)

Notice to the holders of

£50,000,000 6.50 PER CENT. SECURED BONDS

due 13 April 2023 (the “Bonds”) of the Issuer

(ISIN: XS1112834608; Common Code: 11283460)

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

We, U.S. Bank Trustees Limited, in our capacity as trustee in respect of the Bonds (the “**Trustee**”) refer to our previous notice dated 2 November 2022.

As at the date hereof, the Trustee has not been directed by the requisite number of Bondholders in accordance with the terms of the Trust Deed to take any action (or refrain from taking any action) in response to the matters set out in our previous notice.

We have been contacted by a number of Bondholders, who have expressed a desire to enter into correspondence with other Bondholders to discuss the matters raised in our previous notice. The Trustee does not maintain a list of Bondholders or their contact details and given the Bonds are held in global form, it is unable to access any such list. In any event, the Trustee is unable to share any details of any Bondholder without its express consent.

If you would like to enter into correspondence with the other Bondholders and are happy for your contact details (comprising of your name and email address) to be shared with the other Bondholders who have also consented to their contact details being shared, please get in touch with us at the below email address by 5pm London time on 9 December 2022. In order for your details to be shared with such other Bondholders, you will be required to provide your express consent and satisfactory proof of holding to us.

In facilitating the above, the Trustee assumes no responsibility to the Bondholders as to the accuracy of any details provided and the Trustee is not able to advise Bondholders as to what course of action (if any) they may wish to take.

Capitalised terms used and not otherwise defined in this notice shall have meanings give to them in the prospectus dated 25 September 2014, which was issued by the Issuer in connection with the Bonds.

29 November 2022

U.S. BANK TRUSTEES LIMITED

Email: CDRM@usbank.com