

## NOTICE TO NOTEHOLDERS

**Kondor Finance plc**  
**LEI Number - 213800PUC1T9GI6EIO63**

**6 March 2023**

**KONDOR FINANCE PLC**  
**(THE “ISSUER”)**

**ACTING IN CONJUNCTION WITH**

**NATIONAL JOINT STOCK COMPANY “NAFTOGAZ OF UKRAINE”**

**ANNOUNCEMENT IN RELATION TO THE OUTSTANDING**

**U.S.\$335,000,000 7.375 PER CENT. LOAN PARTICIPATION NOTES DUE 2022**  
**(ISIN: XS2027393938) (THE “2022 NOTES”) AND**

**U.S.\$500,000,000 7.625 PER CENT. LOAN PARTICIPATION NOTES DUE 2026**  
**(REG S ISIN: XS2077601610; RULE 144a ISIN: US50050MAB19) (THE “2026 NOTES” AND**  
**TOGETHER WITH THE 2022 NOTES, THE “NOTES”)**

The Issuer has been informed that National Joint Stock Company “Naftogaz of Ukraine” (“**Naftogaz**”) wishes to make the following announcement to holders of its outstanding Notes:

“Further to exchanges between Naftogaz and its creditors, Naftogaz is inviting all holders of Notes to attend a call chaired by Mr. Oleksiy Chernyshov, CEO of Naftogaz, with participation of Mr. Anthony Marino, Chairperson of the Supervisory Board of Naftogaz, and Mr. Yuriy Butsa, Ukraine Government Commissioner for Public Debt Management, on **Friday 10 March 2023 at 15:00 Kyiv time**.

On this call, Mr. Chernyshov along with Mr. Marino and Mr. Butsa will provide a global update to creditors on the situation of Naftogaz in the context of the war and – in response to feedback received – will present a plan to resolve the continuing defaults under the 2022 Notes and the 2026 Notes. It is intended that the presentation materials will be posted on the website of Naftogaz (link <https://www.naftogaz.com/short/479e7f3b>), one hour prior to the start of the webinar, on **Friday 10 March 2023 at 14:00 Kyiv time**. The presentation will be followed by a live Q&A session.

The event will be hosted on a Webex platform provided by Lazard, financial advisor to Naftogaz, and will be moderated by Lazard. No registration or identification will be required.”

Noteholders interested in attending the event are invited to join through the following:

**Webinar link:**

<https://lazard.webex.com/lazard/j.php?MTID=m411015e8ccc42dac76d903f18075b73f>

**Webex webinar number:**

Webinar number (access code): 2343 069 6248

Webinar password: YChVQEs8u83 (92487378 from phones)

**Tap to join from a mobile device (attendees only)**

+1-408-418-9388,,23430696248#92487378# United States Toll

Some mobile devices may ask attendees to enter a numeric password

**Join by phone**

+1-408-418-9388 United States Toll

Access code: 2343 069 6248

Passcode: 92487378

[Global call-in numbers](#)

**Contact details of the Issuer**

Any enquiries or requests for further information to the Issuer in relation to the matters referred to in this Announcement should be made to:

Kondor Finance plc

Third Floor

1 King's Arms Yard

London

EC2R 7AF

Attention: The Directors

Email: [transactionteam@wilmingtontrust.com](mailto:transactionteam@wilmingtontrust.com)

**Contact details of Naftogaz's financial advisor (Lazard)**

[naftogaz.investors@lazard.com](mailto:naftogaz.investors@lazard.com)