

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Crédito Real, S.A.B. de C.V., SOFOM, E.N.R.,¹

Debtor in a Foreign Proceeding.

)
) Chapter 15
)
) Case No. 22-10630 (JTD)
)
)
) **Re: Docket Nos. 95 & 103**
)
)
)
)

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the District of Delaware (the “**Court**”) has scheduled a status conference (the “**Status Conference**”) for **December 7, 2022 at 2:00 p.m. (ET)** relating to scheduling of the *Foreign Representative's Motion for Entry of Orders: (I) (A) Authorizing and Approving Bidding Procedures Relating to the Sale of Chapter 15 Debtor's Equity Interests in Crédito Real USA Finance, LLC, (B) Scheduling an Auction for, and Hearing to Approve, the Proposed Sale, and (C) Approving the Form and Manner of Notice Thereof; (II) Authorizing and Approving the Sale of Chapter 15 Debtor's Equity Interests in Crédito Real USA Finance, LLC Free and Clear of All Liens, Claims, Encumbrances, and Interests; and (III) Granting Related Relief* [Docket No. 95] and the *Notice of Filing of Amended Bidding Procedures Motion and Blackline* [Docket No. 103] filed in the above-captioned case.

PLEASE TAKE FURTHER NOTICE that the Status Conference will be conducted entirely by Zoom and requires all participants to register in advance. CourtCall will

¹ The last four identifying digits of the tax number and the jurisdiction in which the Chapter 15 Debtor pays taxes is Mexico – 6815. The Chapter 15 Debtor's corporate headquarters is located at Avenida Insurgentes Sur No. 730, 20th Floor, Colonia del Valle Norte, Alcaldía Benito Juárez, 03103, Mexico City, Mexico.

not be used to dial in. Those parties wishing to participate in the Status Conference must register in advance with Zoom using the following link:

<https://debuscourts.zoomgov.com/meeting/register/vJlscemrqz0iE2QPZ3k3HTit-8j1WR40SJg>.

Once registered, parties will receive a confirmation email containing personal log-in information for the Status Conference.

Dated: November 30, 2022

Respectfully submitted,

/s/ Amanda R. Steele

RICHARDS, LAYTON & FINGER, P.A.

Mark D. Collins (No. 2981)
John H. Knight (No. 3848)
Paul N. Heath (No. 3704)
Amanda R. Steele (No. 4430)
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701
collins@rlf.com
knight@rlf.com
heath@rlf.com
steele@rlf.com

Co-Counsel to the Foreign Representative

WHITE & CASE LLP

John K. Cunningham (admitted *pro hac vice*)
J. Christopher Shore (admitted *pro hac vice*)
Philip M. Abelson (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, NY 10020
Telephone: (212) 819-8200
jcunningham@whitecase.com
cshore@whitecase.com
philip.abelson@whitecase.com

Richard S. Kebrdle (admitted *pro hac vice*)
Amanda Parra Criste (admitted *pro hac vice*)
200 South Biscayne Boulevard, Suite 4900
Miami, FL 33131
Telephone: (305) 371-2700
rkebrdle@whitecase.com
aparracriste@whitecase.com

Jason N. Zakia (admitted *pro hac vice*)
111 S. Wacker Drive, Suite 5100
Chicago, IL 60606
Telephone: (312) 881-5400
jzakia@whitecase.com

Co-Counsel to the Foreign Representative

File a Notice:

[22-10630-JTD Credito Real, S.A.B. de C.V., SOFOM, E.N.R. and Robert Wagstaff](#)

Type: bk Chapter: 15 v Office: 1 (Delaware)
Judge: JTD Case Flag: STANDOrder

U.S. Bankruptcy Court

District of Delaware

Notice of Electronic Filing

The following transaction was received from Amanda R. Steele entered on 11/30/2022 at 6:31 PM EST and filed on 11/30/2022

Case Name: Credito Real, S.A.B. de C.V., SOFOM, E.N.R. and Robert Wagstaff

Case Number: [22-10630-JTD](#)

Document Number: [109](#)

Docket Text:

Notice of Hearing // *Notice of Status Conference* (related document(s)[95], [103]) Filed by Credito Real, S.A.B. de C.V., SOFOM, E.N.R.. Hearing scheduled for 12/7/2022 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Steele, Amanda)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Credito - Notice of Status Conference.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=11/30/2022] [FileNumber=17789942-0] [24f522c4a7470d3df6dab1ae8f618338df695f642ac1abac3b9b1eb20f0afd4f23ca04a0d5dcc1f5e13dfa2ca31c255d0ed09e0b4d29937ba95d0ba7734aebbb]]

22-10630-JTD Notice will be electronically mailed to:

Jason Daniel Angelo on behalf of Creditor Wells Fargo Bank N.A.
jangelo@reedsmith.com, glauer@reedsmith.com;jmarcolini@reedsmith.com

David L. Buchbinder on behalf of U.S. Trustee U.S. Trustee
david.l.buchbinder@usdoj.gov, david.l.buchbinder@usdoj.gov

Shawn M. Christianson on behalf of Creditor Oracle America, Inc.
schristianson@buchalter.com, cmcintire@buchalter.com

Mark W. Eckard on behalf of Trustee THE BANK OF NEW YORK MELLON
meckard@reedsmith.com, jmarcolini@reedsmith.com

Timothy Jay Fox, Jr. on behalf of U.S. Trustee U.S. Trustee
timothy.fox@usdoj.gov

L. Katherine Good on behalf of Interested Party Ad Hoc Group
kgood@potteranderson.com, lhuber@potteranderson.com;bankruptcy@potteranderson.com;mdero@potteranderson.com

L. Katherine Good on behalf of Petitioning Creditor Petitioning Creditors
kgood@potteranderson.com, lhuber@potteranderson.com;bankruptcy@potteranderson.com;mdero@potteranderson.com

Kurt F. Gwynne on behalf of Trustee THE BANK OF NEW YORK MELLON
kgwynne@reedsmith.com, jmarcolini@reedsmith.com;bankruptcy-2628@ecf.pacerpro.com

Richard S. Kebrdle on behalf of Foreign Representative Robert Wagstaff
rkebrdle@whitecase.com, mco@whitecase.com

John Henry Knight on behalf of Debtor Credito Real, S.A.B. de C.V., SOFOM, E.N.R.
knight@rlf.com, RBGroup@RLF.com;ann-jerominski-2390@ecf.pacerpro.com

John Henry Knight on behalf of Foreign Representative Robert Wagstaff
knight@rlf.com, RBGroup@RLF.com;ann-jerominski-2390@ecf.pacerpro.com

Emily Rae Mathews on behalf of Foreign Representative Robert Wagstaff
mathews@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com

Reliable Companies
gmatthews@reliable-co.com

Christopher M. Samis on behalf of Interested Party Ad Hoc Group
lhuber@potteranderson.com;bankruptcy@potteranderson.com;mdero@potteranderson.com

Christopher M. Samis on behalf of Petitioning Creditor Petitioning Creditors
lhuber@potteranderson.com;bankruptcy@potteranderson.com;mdero@potteranderson.com

John Christopher Shore on behalf of Foreign Representative Robert Wagstaff
cshore@whitecase.com,
caverch@whitecase.com;gsedlik@whitecase.com;jdisanti@whitecase.com;mco@whitecase.com;rgorsich@whitecase.com;charles.koster@whitecase.com;hannah.lee@white