



WH Smith Plc

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WH Smith PLC (the "Issuer")
£327,000,000 1.625 per cent. Guaranteed Convertible Bonds due 2026 (the "Bonds")
(ISIN: XS2339232147)

Capitalised terms not otherwise defined herein shall have the meanings given to them in the terms and conditions of the Bonds (the "Conditions").

Notice to Bondholders

In accordance with the Conditions, the Issuer hereby gives notice to Bondholders that, as a result of the Dividend of 8.10p payable to Shareholders of record on 14 July 2023, pursuant to Conditions 6(b)(iii) and 6(f), the Conversion Price has been adjusted from £24.99 to £24.7032 effective as of 13 July 2023.

A handwritten signature in black ink, appearing to read 'Robert Moorhead', written over a horizontal line.

Robert Moorhead
Chief Financial Officer and Chief Operating Officer
WH Smith PLC

13 July 2023