



Pharmaron Beijing Co., Ltd.

Pharmaron Beijing Co., Ltd. (the “Issuer”)

USD 300 Million Zero Coupon Convertible Bonds due 2026

(ISIN: XS2352395748) and

RMB 1,916 Million USD Settled Zero Coupon Convertible Bonds due 2026

(ISIN: XS2353011724)

(together, the “Bonds”)

Notice to the Bondholders

Unless otherwise defined herein, capitalized terms in this notice shall have the same meanings as those defined in the terms and conditions of the Bonds (the “**Conditions**”), and the circular of the Issuer dated May 6, 2022 published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.pharmaron.com).

Closure of Register of Shareholders

In accordance with the respective Trust Deed of the Bonds executed on June 18, 2021 and pursuant to the Conditions, the Issuer hereby wishes to inform you that the Issuer’s register of Shareholders (the “**Register of Shareholders**”) will be:

- (a) closed from Thursday, May 26, 2022 to Tuesday, May 31, 2022 (both days inclusive) for determining the H Shareholders entitled to attend and vote at the AGM, and re-opened on Wednesday, June 1, 2022; and
- (b) closed from Wednesday, June 8, 2022 to Monday, June 13, 2022 (both days inclusive) for determining the H Shareholders entitled to the 2021 Profit Distribution and the Capitalization of Reserve, and re-opened on Tuesday, June 14, 2022.

(together, the “**Closure**”).

Conversion Restriction Period

Pursuant clause 5.1.1 of the Conditions, the Issuer also wishes to inform you that the Conversion Right may not be exercised for any Bonds during the following periods:

- (a) between Wednesday, May 11, 2022 and Tuesday, May 31, 2022 (both days inclusive), i.e., commencing on the date falling 20 days prior to the Issuer's 2021 annual general meeting (the "AGM") and ending on the date of that AGM;
- (b) between Monday, June 6, 2022 and Monday, June 13, 2022 (both days inclusive), i.e., commencing on the date falling five working days prior to the record date set by the Issuer for the purpose of the 2021 Profit Distribution and the Capitalization of Reserve (the "Record Date") and ending on such Record Date; and
- (c) during the periods of Closure above, i.e., commencing on such date and for such period as determined by applicable law from time to time that the Issuer is required to close its register.

For the purpose of this notice, "working day" means a day other than a Saturday, Sunday or a public holiday on which commercial banks and foreign exchange markets are open for business in London.

Any Bondholder who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

11 May 2022

For and on behalf of

Pharmaron Beijing Co., Ltd.

(康龙化成(北京)新药技术股份有限公司)



Authorised Signatory

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