



BNY MELLON

**Notice to the Holders of  
TV AZTECA, S.A.B. DE C.V.  
8.250% Senior Notes due 2024 (the “Notes”)  
ISIN No. XS1662406468\***

**NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION FOR REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES SHOULD PROMPTLY TRANSMIT THIS NOTICE TO BENEFICIAL OWNERS OF THE NOTES.**

**Background**

The Bank of New York Mellon serves as trustee (“Trustee”) under an Indenture (“Indenture”), dated as of August 9, 2017, by and among TV Azteca, S.A.B. de C.V. (the “Company”), the guarantors thereto (“Guarantors”) and the Trustee. Capitalized terms not defined herein shall have the meanings ascribed to them in the Indenture.

**Involuntary Bankruptcy Proceeding**

The Trustee previously notified holders of the Notes (“Holders”) that on March 26, 2023, an involuntary bankruptcy proceeding was filed against the Company and the Guarantors in the United States Bankruptcy Court for the Southern District of New York (“Bankruptcy Court”), captioned In re TV Azteca, S.A.B. de C.V., et al., Case No. 23-10385 (LGB).

On April 25, 2023, the Company filed a Motion to Dismiss the Involuntary Petitions [Docket No. 26] (“Motion”). Following discovery and briefing by the parties, the Bankruptcy Court held evidentiary hearings on August 28 and 29, 2023. At the conclusion of the hearings, the Court reserved its decision and recommended that the parties participate in mediation.

**Mediation**

On September 7, 2023, the Bankruptcy Court entered a Joint Stipulation and Order Governing Mediation Procedures [Docket No. 72] (“Mediation Order”) providing for appointment of a mediator and protocol for mediation between the parties. Pursuant to the Mediation Order, the Trustee will be a participant in the mediation. The Mediation Order provides that Holders, with prior written consent of parties to the mediation and with notice to the Mediator, may be added to the Mediation. In person mediation is scheduled to commence on or about October 16, 2023.

Holders should discuss with their professional advisers the impact of these events on the Notes.

**Reservation of Rights of Trustee**

The Trustee reserves all rights, powers, claims and remedies under the Indenture and applicable law. Without limitation to other rights, the Trustee has the right to receive payment for its fees and expenses, including attorneys’ fees. The Trustee has incurred and continues to incur fees and expenses in connection with the defaults on the Notes and related litigation.

### **Communication with the Trustee**

Holders may direct communications to the Trustee to BNY Mellon, Attn: Alex T. Chang, Vice President, Default Administration Group, 240 Greenwich Street, New York, NY 10286; (212) 815-2816; [alex.chang@bnymellon.com](mailto:alex.chang@bnymellon.com); or to the Trustee's counsel, Curtis Plaza, Esq., Riker Danzig, LLP, Headquarters Plaza, One Speedwell Avenue, P.O. Box 1981, Morristown, NJ 07960; (973) 451-8488; [cplaza@riker.com](mailto:cplaza@riker.com).

Holders should not rely on the Trustee as their sole source of information with respect to the Notes. The Trustee does not provide investment, tax, or legal advice with respect to the Notes, and Holders should consult with their own professional advisors regarding such advice.

Date: September 29, 2023

The Bank of New York Mellon, as Trustee

\*The ISIN number appearing above has been included solely for the convenience of the Holders. The Trustee assumes no responsibility for the selection or use of such number and makes no representation as to the correctness of the ISIN number listed above or printed on the Notes.