



GlobalWafers Co., Ltd.

No. 8, Industrial East Road 2,
Hsinchu Science Park, Taiwan, R.O.C.
TEL: 886-3-5772255
FAX: 886-3-5781706 / 886-3-5790405
www.sas-globalwafers.com

Trustee:

Citicorp International Limited

Address: 20/F, Citi Tower, One Bay East, 83 Hoi Bun Road,
Kwun Tong, Kowloon, Hong Kong
Fax No.: +852 2323 0279
Attention: Agency & Trust

Date: Nov 1, 2023

**Re.: GlobalWafers Co., Ltd. U.S.\$1,000,000,000 Currency Linked Zero Coupon
Convertible Bonds due 2026 (the "Bonds") – Certificate to Trustee**

Dear Trustee,

This certificate is given pursuant to Clause 5.9 of the Trust Deed and in respect of a potential minor adjustment of Conversion Price. The capitalized terms herein without definitions shall have the same meaning given to it under the Agency Agreement or the Terms and Conditions.

Please be informed that GlobalWafers completed a share swap transaction on Nov 1, 2023, pursuant to which, GlobalWafers issued 876,725 new shares in exchange for 100% of the shares 43,836,281 in CrystalWise Technology Inc. ("CrystalWise") (exchange ratio: 1:0.02). While this event triggers an Antidilution Event under Condition 5(C)(ix), the adjustment to the conversion price that would be made (from NTD970.33 to NTD 969.51) is c.0.08%, less than one percent, thus constituting a "minor adjustment" under Condition 5(C)(xviii). Accordingly, no adjustment is required to be made in respect of such event pursuant to Condition 5(C)(xviii) and the foregoing amount of adjustment will be carried forward and taken into account in determining any subsequent adjustment.

Your attention to the above matters is greatly appreciated and please kindly handle the matters in accordance with the Trust Deed to the extent it is required.

Sincerely yours,
GlobalWafers Co., Ltd.

Name: Doris Hsu
Title: Chairperson & CEO
Address: No 8, Industrial East Road 2,
Science-Based Industrial Park,
Hsinchu County, Taiwan, ROC