

CATHAY PACIFIC AIRWAYS LIMITED (國泰航空有限公司) (the “Company”)

**HK\$6,740,000,000 2.75% GUARANTEED CONVERTIBLE BONDS DUE 2026
(Bond Stock Code: 40580) (the “Convertible Bonds”)**

Notice of Adjustment to Conversion Price

Dated: 13 March 2024

The Company hereby notifies holders of the Convertible Bonds that:

- (a) the Directors have declared an interim dividend of HK\$0.43 per Share for the year ended 31st December 2023 and the record date for determining the Shareholders’ entitlement to such dividend will be 5th April 2024; and
- (b) as a result of such dividend, the Conversion Price of the Convertible Bonds will, pursuant to the terms and conditions of the Convertible Bonds, be adjusted from HK\$8.57 per Share to HK\$8.12 per Share with effect from 6th April 2024, being the date immediately after such record date.

Terms defined in the terms and conditions of the Convertible Bonds shall have the same meanings in this notice.

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