



BNY MELLON

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF BENEFICIAL OWNERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER. IF APPLICABLE, ALL DEPOSITORYES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

If you have recently sold or otherwise transferred your entire holding(s) of Notes (as defined below), you should immediately forward this Notice to the purchaser or transferee or the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee. If you have sold or otherwise transferred only part of your holding of the Notes, you should retain a copy of this Notice and consult the stockbroker, bank or other agent through whom the sale or transfer was effected as to the action you should take.

NOTICE TO HOLDERS

FUTURE RETAIL LIMITED (the “Company”)

5.60% Senior Secured Notes due 2025 (the “Notes”)

144A CUSIP: **36118E AA0** | ISIN: **US36118EAA01** | Common Code: **209902575**
Reg S CUSIP: **Y267BJ GT5** | ISIN: **USY267BJGT59** | Common Code: **209902583**

September 26, 2023

Reference is made to:

- A. the indenture governing the Notes dated January 22, 2020 (as amended or supplemented from time to time, the “**Indenture**”) made between, among others, the Company and The Bank of New York Mellon, as trustee (the “**Trustee**”); and
- B. the Trustee’s Notices listed in Annex A herein.

All capitalized terms and expressions used but not defined in this Notice shall have the meanings assigned to such terms and expressions in the Indenture and the Trustee Notices.

Voting for agenda item 1 of the Twentieth Meeting – action required | voting deadline further extended

Electronic voting for agenda item 1 from the Twentieth Meeting to approve the Resolution Plan has been further extended by the Resolution Professional to 9:00 p.m. Indian standard time on Friday, September 29, 2023 (subject to the outcome of the exclusion application filed with the NCLT).

The Trustee requests Holders to submit their respective voting instructions no later than **5:00 p.m. (Hong Kong time) on Friday, September 29, 2023** (the “**Further Extended Instruction Deadline**”) by using the voting

instruction form attached as Annex B hereto. Voting instructions should be sent by e-mail to: jeremy.hollingsworth@bnymellon.com with copy to: dagemea@bnymellon.com

For the purposes of submitting voting instructions, the record date will be July 19, 2023 (the “**Record Date**”). If you were not a Holder as of the Record Date, please contact the transferor to input your voting instructions.

Holders that fail to provide voting instructions to the Trustee on or before the Further Extended Instruction Deadline will be excluded from the voting calculation.

Voting instructions received by the Trustee as of the date of this Notice are valid and no further action is required from such Holders.

Voting Result of agenda item 2 from the Twenty-Third Meeting

A copy of the final voting results of agenda item 2 from the Twenty-Third Meeting provided by the Resolution Professional is attached as Annex C hereto. A copy of the voting information submitted by the Trustee with respect to the agenda item 2 from the Twenty-Third Meeting is included in tab titled “*Votes from BNYM*” in Annex C. 72.66% of votes were received in favor of the agenda item 2 and the resolution was passed.

An extract of the Resolution Professional’s e-mail to the Trustee with respect to the manner of application of Holders’ voting instructions in the CIRP is as follows:

“As per Section 25A(3A) of the Code, the trustee is required to cast his vote on behalf of all the Note-holders in accordance with the decision taken by a vote of more than fifty (50) per cent of the voting share of the Note-holders, who have cast their vote. Additionally, the trustee is also required to file with the IRP the instructions for voting received by them from the Note-holders, in terms of Section 25A(4) of the Code.”

Holders are urged to read the above extract of the Resolution Professional’s e-mail carefully and promptly submit their voting instructions when voting events are set-up from time to time by the Trustee.

Pre-funding Request

In accordance with Section 7.02(vi) (*Rights of Trustee*), the Trustee requests prefunding from Holders with respect to expenses incurred by the Trustee (including, for the avoidance of doubt, the fees and costs of legal counsels) in connection with the Proof of Claim, attending COC meetings, reporting to Holders following such COC meetings, facilitating voting by Holders and related matters.

The Trustee and its legal counsels have performed a substantial amount of work in connection with submission of Holders’ claim in the CIRP, attending COC meetings and working with the Resolution Professional on related items. Work performed by the Trustee and its legal counsels to date includes (among other things):

- preparing and filing of Proof of Claim by the Trustee for and on behalf of the Holders which included review of the court order, putting the Company into insolvency and subsequent announcements by the Resolution Professional, review and analysis of Indenture provisions, determining Trustee’s position as a financial creditor of the Company for the purposes of the CIRP and engaging in detailed discussions with the Resolution Professional and its legal counsel with respect to the Resolution Professional’s rejection of a portion of the Trustee’s claim amount corresponding to interest due from the insolvency commencement date up to the maturity date of the Notes;
- attending COC meetings (23 COC meetings have been conducted as of the date of this Notice);
- review and extensive negotiation of the terms of the Confidentiality Undertaking with the Resolution Professional and its legal counsel;
- drafting notices to be sent to the Holders informing about the CIRP matters and seeking votes of the Holders in connection with the voting items under the COC meetings;

- setting up e-voting and providing voting results to the Resolution Professional; and
- advice to the Trustee on the IBC, under which the CIRP is conducted, and New York law governed Indenture and related duties of the Trustee.

Monies received from the CIRP will be applied by the Trustee in accordance with Section 6.11 (*Priorities*) of the Indenture. Section 6.11 (*Priorities*) of the Indenture provides that the fees, costs and expenses (including indemnity payments and fees, costs and expenses of legal counsel) of the Trustee, the Agents and the Security Trustee incurred for filing the Proof of Claim, attending the COC meetings and related matters will be paid in advance of any payment to the Holders.

The Trustee and its legal counsels have so far incurred an aggregate amount in excess of US\$800,000¹ in fees and expenses and continue to incur additional fees and expenses.

Extract from the Indenture

Section 7.02(vi) (*Rights of Trustee*) of the Indenture provides, “*The Trustee will be under no obligation to exercise any of the rights or powers vested in it by this Indenture or enforce any of the terms of the Indenture or the Notes at the request or direction of any of the Holders unless such Holders have offered to the Trustee indemnity and/or security and/or pre-funding satisfactory to the Trustee against the losses, liabilities and expenses that might be incurred by it in compliance with such request or direction.*”

No Further Action by the Trustee

Unless instructed to do so by a requisite number of Holders (and subject to it being indemnified, secured and/or pre-funded to its satisfaction) in accordance with the Indenture, the Trustee does not presently intend to take any further action in relation to the CIRP.

Verification of Holdings

Please note that in any correspondence with the Trustee, Holders will be required to submit their proof of holding together with due written authorization. Accordingly, in order to facilitate any communication with the Holders of the Notes and the provision of any information such as transaction documents, the Trustee hereby invites all Holders to make themselves known to the Trustee and to verify their holdings of the Notes to the Trustee as follows:

- I. **Euroclear/Clearstream holdings:** Holders at a European depository should contact their custodian and direct it to have Euroclear/Clearstream send a SWIFT to The Bank of New York Mellon (IRVTGB2XEXC) as Paying Agent (attention: Default Group – Jeremy Hollingsworth) disclosing:
 - 1. ISIN
 - 2. Account number
 - 3. Participant name
 - 4. Nominal amount
 - 5. Beneficial holder details (including e-mail address)
- II. **DTC holdings:** Holders holding securities with DTC must instruct their custodian to provide the Trustee with a letter of holding(s). Such letter should include holding(s) details (nominal amount, CUSIP, beneficial holder name including contact information and the DTC participant number where the securities are held). The letter must be signed by an authorized signatory.

¹ Note: This amount does not include trustee's and its legal counsel's fees and expenses incurred with respect to the proposed merger with the Reliance entities and related indenture compliance. Such amounts will be top-sliced by the Trustee from recovery proceeds.

Trustee's Contact Details

The Trustee may be contacted using the following details:

Address: The Bank of New York Mellon
240 Greenwich Street
New York, NY 10286
United States of America

With a copy to: The Bank of New York Mellon
Level 5, 360 Collins Street
Melbourne, Victoria 3000
Australia

For the attention of: Jeremy Hollingsworth

Email: jeremy.hollingsworth@bnymellon.com with copy to:
dagemea@bnymellon.com

Note: No delay or forbearance by the Trustee in exercising any right or remedy accruing upon the occurrence of a Default, Event of Default or otherwise under the terms of the Indenture and/or the Notes, at law or otherwise shall impair any such right or remedy or constitute a waiver thereof or acquiescence thereto.

The above communication is made without prejudice to any and all of the Trustee's rights under the Indenture, all of which are expressly reserved.

The Trustee provides the data above for the information of Holders, but makes no representation as to the accuracy or completeness thereof and cannot accept any liability for any loss caused by any inaccuracy therein. The Trustee expresses no opinion as to the action (if any) that Holders should take in relation to the matters set out above. The Trustee makes no recommendations and gives no legal or investment advice herein or as to the Notes generally. Holders should take and rely on their own independent legal, financial or other professional advice, and may not rely on advice or information provided to the Trustee, statements as to the legal position included in notices issued by the Trustee relating to the Notes or otherwise or the views of the Trustee expressed herein or otherwise.

The Trustee expressly reserves its rights under the Indenture and at law or otherwise, including without limitation, any right to recover in full its fees, costs and expenses (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing to or to become owing to the Trustee, compensation for the Trustee's time spent, and reimbursement for the fees and expenses of counsel and other agents it employs in performing its duties or to pursue remedies) and its rights, prior to exercising any rights or powers in connection with the Indenture and at the request and/or direction of any Holder, to receive security, prefunding and/or indemnity satisfactory to it against all costs, expenses and liabilities that might be incurred by the Trustee in complying with such request and/or direction.

CUSIP, ISIN and Common Code numbers appearing herein have been included solely for the convenience of the Holders. The Trustee assumes no responsibility for the selection or use of such number and makes no representation as to the correctness of the numbers listed above.

This Notice is given by
THE BANK OF NEW YORK MELLON
in its capacity as Trustee

ANNEX A

Trustee's Notices

- A. Trustee's notice dated August 19, 2022;
- B. Trustee's notice dated August 26, 2022;
- C. Trustee's notice dated September 6, 2022;
- D. Trustee's notice dated September 21, 2022;
- E. Trustee's notice dated October 11, 2022;
- F. Trustee's notice dated October 26, 2022;
- G. Trustee's notice dated November 9, 2022;
- H. Trustee's notice dated December 12, 2022;
- I. Trustee's notice dated January 19, 2023;
- J. Trustee's notice dated January 30, 2023;
- K. Trustee's notice dated February 10, 2023;
- L. Trustee's notice dated February 27, 2023;
- M. Trustee's notice dated March 13, 2023;
- N. Trustee's notice dated March 16, 2023;
- O. Trustee's notice dated March 24, 2023;
- P. Trustee's notice dated March 28, 2023;
- Q. Trustee's notice dated April 12, 2023;
- R. Trustee's notice dated April 17, 2023;
- S. Trustee's notice dated May 2, 2023;
- T. Trustee's notice dated May 12, 2023;
- U. Trustee's notice dated May 24, 2023;
- V. Trustee's notice dated June 2, 2023;
- W. Trustee's notice dated July 11, 2023;
- X. Trustee's notice dated July 19, 2023;
- Y. Trustee's notice dated July 26, 2023;
- Z. Trustee's notice dated August 2, 2023;

- AA. Trustee's notice dated August 22, 2023;
- BB. Trustee's notice dated September 4, 2023;
- CC. Trustee's notice dated September 8, 2023;
- DD. Trustee's notice dated September 13, 2023; and
- EE. Trustee's notice dated September 18, 2023 (items A to EE are collectively referred to in this Notice as the "**Trustee Notices**").

ANNEX B

Voting Instruction Form - Twentieth COC held on July 13, 2023 and July 14, 2023



BNY MELLON

VOTING INSTRUCTION FORM – TWENTIETH MEETING
for
APPROVAL OF RESOLUTION PLAN

Holders of beneficial interests in the Notes should read and complete this voting instruction form (the “Voting Instruction Form”) in conjunction with the Notices to Holders dated July 19, 2023, July 26, 2023, August 22, 2023, September 4, 2023, September 8, 2023, September 13, 2023, September 18, 2023 and September 26, 2023 (the “Notices to Holders”) sent by The Bank of New York Mellon in its capacity as Trustee of the Notes.

All capitalized terms and expressions used but not defined in this Voting Instruction Form shall have the meanings assigned to such terms and expressions in the Notices to Holders.

FUTURE RETAIL LIMITED (the “Company”)

5.60% Senior Secured Notes due 2025 (the “Notes”)

144A CUSIP: **36118E AA0** | ISIN: **US36118EAA01** | Common Code: **209902575**
Reg S CUSIP: **Y267BJ GT5** | ISIN: **USY267BJGT59** | Common Code: **209902583**

This Voting Instruction Form is for use in connection with the twentieth meeting of the committee of creditors of the Company held on Thursday, July 13, 2023 at 10:30 a.m. Indian standard time and the adjourned twentieth meeting of the committee of creditors of the Company held on Friday, July 14, 2023 at 3:00 p.m. Indian standard time (the “**Twentieth Meeting**”) relating to the Notes.

This Voting Instruction Form should be completed and signed by a clearing system participant and a PDF copy should be e-mailed to The Bank of New York Mellon at: jeremy.hollingsworth@bnymellon.com with copy to: dagemea@bnymellon.com to appoint the employee(s) of The Bank of New York Mellon (to be nominated by it) as a sub proxy vote no later than the further extended voting deadline of **5:00 p.m. (Hong Kong time) on Friday, September 29, 2023 for agenda item 1 in connection with the Twentieth Meeting.**

The undersigned hereby certifies that:

1. Notes of aggregate principal amount specified below were held by us as a clearing system participant on July 19, 2023, being the Record Date for the purposes of the Twentieth Meeting;
2. we appoint the employee(s) of The Bank of New York Mellon of 240 Greenwich Street, New York, NY 10286, United States of America nominated by the Trustee as a sub-proxy; and
3. no other person has been appointed as a sub-proxy in respect of the above Notes and no voting instruction has been given in relation to such Notes and in respect of the Twentieth Meeting.

The total principal amount of Notes in respect of which the votes attributable to them should be cast by such sub-proxy FOR/AGAINST/ABSTAIN with respect to the agenda item 1 for the Twentieth Meeting (the text of which is included in Schedule A hereto) are as follows:

Agenda item 1	
FOR	
AGAINST	
ABSTAIN	

Total principal amount of Notes:	US\$_____
CUSIP	144A CUSIP: 36118E AA0 OR Reg S CUSIP: Y267BJ GT5

By: _____

Signed by a duly authorized officer on behalf of the clearing system participant

Name of clearing system participant:

Account number of clearing system participant:

Contact person:

Mailing address:

Telephone:

E-mail address:

Date:

SCHEDULE A

Agenda item 1 – Twentieth COC held on July 13, 2023 and July 14, 2023

Appendix 1

List of Voting Matters for E-voting

Agenda 1: To approve the resolution plan submitted by Space Mantra Private Limited, upon having considered its feasibility, viability, and all other factors, under Section 30(4) of the Insolvency and Bankruptcy Code, 2016, to authorize the resolution professional to issue a letter of intent to Space Mantra Private Limited and to file an application with the Adjudicating Authority for approval of the resolution plan submitted by Space Mantra Private Limited.

Agenda 2: To approve additional costs for extension of VDR services from Datasite Singapore Pte. Ltd., up to the date of approval of the resolution plan by the CoC plus a period of 2 weeks, of up to INR 35,000 per month as insolvency resolution process costs, which shall be paid out in accordance with the provisions of the Code, out of the funds of the Corporate Debtor.

<End of meeting dated July 14, 2023 >
< END OF DOCUMENT >

ANNEX C

Voting Results of agenda item 2 – Twenty-Third COC held on September 4, 2023

Summary Sheet

Future Retail Limited**Evoting Details for the 23rd CoC Meeting held on September 04, 2023****Summary of voting results**

Agenda No.	Agenda	Total Votes in favour	Result
2	To approve/ratify the costs at INR 61,000 (excluding OPE and GST) for availing services of DGA IB Resolution LLP to undertake the due diligence and an assessment as per Section 29A of Insolvency and Bankruptcy Code, 2016 of the Resolution Applicant (including its connected persons) as insolvency resolution process costs, which shall be paid out in accordance with the provisions of the Code.	72.66%	ACCEPTED

Voting Report - Memberwise

"Voting results indicated as per section 25(3)(a) of the IBC which provides as follows:
"Notwithstanding anything to the contrary contained in sub-section (2) of section 25, the unsecured representative under sub-section (5)(d) of section 25 shall cast his vote as behalf of all the unsecured creditors he represents in accordance with the decision taken by a vote of more than fifty percent of the voting share of the financial creditors he represents, who have cast their votes".
Includes the Voting share of debentureholders, as per the voting summary shared in BID#04"

Agenda 2

Future Retail Limited

Evoting Details for the 23rd CoC Meeting held on September 04, 2023

Summary of voting results

Agenda 2	To approve/ratify the costs at INR 61,000 (excluding OPE and GST) for availing services of DGA IB Resolution LLP to undertake the due diligence and an assessment as per Section 29A of Insolvency and Bankruptcy Code, 2016 of the Resolution Applicant (including its connected persons) as insolvency resolution process costs, which shall be paid out in accordance with the provisions of the Code.
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Sr.No.	Name of the Financial Creditor	Voting Share %	Whether Voted (Yes / No)	Voting status	Voted in Favour	Voted against	Abstained
1	Bank of New York Mellon*	20.78%	Yes	Accept	20.78%	-	-
2	Bank of Baroda	9.24%	No	Abstain	-	-	9.24%
3	Union Bank of India	9.00%	Yes	Accept	9.00%	-	-
4	Central Bank of India	8.38%	Yes	Accept	8.38%	-	-
5	Bank of India	5.98%	Yes	Accept	5.98%	-	-
6	Punjab National Bank	5.39%	Yes	Accept	5.39%	-	-
7	Indian Bank	5.02%	No	Abstain	-	-	5.02%
8	State Bank of India	5.01%	Yes	Accept	5.01%	-	-
9	Axis Trustee Services Limited	4.02%	Yes	Accept	4.02%	-	-
10	Centbank Financial Services Ltd - Canara Bank	3.30%	Yes	Accept	3.30%	-	-
11	UCO Bank	2.85%	Yes	Accept	2.85%	-	-
12	IDBI Bank	2.59%	Yes	Abstain	-	-	2.59%
13	Axis Bank Limited	2.35%	No	Abstain	-	-	2.35%
14	Bajaj Finance Limited	2.01%	Yes	Accept	2.01%	-	-
15	Indusind Bank	1.81%	Yes	Accept	1.81%	-	-
16	Canara Bank	1.70%	Yes	Accept	1.70%	-	-
17	Centbank Financial Services Ltd - Punjab National Bar	1.52%	No	Abstain	-	-	1.52%
18	Vistra ITCL (India) Limited	1.40%	No	Abstain	-	-	1.40%
19	Centbank Financial Services Ltd - Union Bank	1.13%	No	Abstain	-	-	1.13%
20	IDFC First Bank Limited	1.12%	No	Abstain	-	-	1.12%
21	Cooperative Rabobank U.A., Mumbai Branch	0.91%	Yes	Accept	0.91%	-	-
22	JC Flowers Asset Reconstruction Private Limited	0.75%	No	Abstain	-	-	0.75%
23	The Jammu & Kashmir Bank	0.55%	Yes	Accept	0.55%	-	-
24	Indian Overseas Bank	0.54%	Yes	Accept	0.54%	-	-
25	HDFC Bank	0.49%	Yes	Reject	-	0.49%	-
26	DBS India Bank Limited	0.48%	No	Abstain	-	-	0.48%
27	Qatar National Bank (QPSC)	0.30%	No	Abstain	-	-	0.30%
28	Barclays Bank PLC	0.29%	No	Abstain	-	-	0.29%
29	Kotak Mahindra Bank Limited	0.27%	Yes	Accept	0.27%	-	-
30	RBL Bank Ltd	0.26%	No	Abstain	-	-	0.26%
31	Avendus Finance Private Limited	0.25%	No	Abstain	-	-	0.25%
32	Shinhan Bank	0.10%	Yes	Accept	0.10%	-	-
33	APAC Financial Services Pvt Ltd	0.09%	No	Abstain	-	-	0.09%
34	National Bank of Oman	0.03%	Yes	Accept	0.03%	-	-
35	Yes Bank Ltd	0.03%	No	Abstain	-	-	0.03%
36	Punjab & Sindh Bank	0.03%	No	Abstain	-	-	0.03%
37	CSB Bank Limited	0.02%	No	Abstain	-	-	0.02%
38	Bank of Maharashtra	0.01%	Yes	Accept	0.01%	-	-
		100.00%	75.74%		72.66%	0.49%	26.85%

Requisite Favourable Voting Share for approval of the agenda item	51%
Status of Approval	Approved

*Voting results indicated as per Section 25A(3A) of the IBC which provides as follows:

"Notwithstanding anything to the contrary contained in sub-section (3), the authorised representative under sub-section (6A) of section 21 shall cast his vote on behalf of all the financial creditors he represents in accordance with the decision taken by a vote of more than fifty per cent. of the voting share of the financial creditors he represents, who have cast their vote".

Includes the Voting share of debentureholders as per the voting summary shared by BNYM"

Xqvgultqo 'DP[O

Voter 1		Total	Total Votes Casted (For + Against)	% of Acceptance against total votes casted	Vote Result on behalf on BNYM
Agenda 2	For Against Abstain	200,000 - -	200,000	200,000	100%

Summary Report (Linkstar)

Report Generation Date and Time :

20-Sep-2023 18:25:38

Name of Entity
Name of Scrutinizer

FUTURE RETAIL LIMITED
Vijaykumar V. Iyer

EVSN	No. of folios voted	Total no. of members
11816	20	37

Voting Start Date and Time: 08-Sep-2023 10:00:00
Voting End Date and Time: 20-Sep-2023 18:00:00
Voting Finalisation Date and Time: 20-Sep-2023 18:25:38

Resolution	Voted Assent			Voted Dissent			Voted Abstain			Not Voted (Absent)			Total Voting Shares		
	No of Voters	Voting of Share %	% of Assent	No of Voters	Voting of Share %	% of Dissent	No of Voters	Voting of Share %	% of Abstain	No of Not Voted	Voting of Share %	% of Absent	No of Members	Voting of Share %	% of Total Share
Agenda 2: To approve/ratify the costs at INR 61,000 (excluding OPE and GST) for availing services of DGA IB Resolution LLP to undertake the due diligence and an assessment as per Section 29A of Insolvency and Bankruptcy Code, 2016 of the resolution applicant (including its connected persons) as insolvency resolution process costs, which shall be paid out in accordance with the provisions of the Code.	18	51.88	65.49	1	0.49	0.62	1	2.59	3.26	17	24.26	30.62	37	79.21709	100

Detailed Report (Linkstar)

Report Generation Date and Time : 20-Sep-2023 18:25:38											
Member ID	Member Name	Member Shares	Resolution Number	No. of Votes for Yes	No. of Votes for No	No. of Votes for Abstain	Entity Voted	User ID	Date of Voting	Status of Vote	IP Address
MFUT15045642	APAC Financial Services Pvt Ltd	0.088398427	1	0	0	0	0 MEMBER	MFUT15045642		NOT VOTED	
MFUT15045640	Avendus Finance Private Limited	0.25126759	1	0	0	0	0 MEMBER	MFUT15045640		NOT VOTED	
MFUT15045624	Axis Bank Limited	2.349002139	1	0	0	0	0 MEMBER	MFUT15045624		NOT VOTED	
MFUT15045620	Axis Trustee Services Limited	4.023146827	1	4.023146827	0	0	0 MEMBER	MFUT15045620	14-Sep-2023 16:05:02	VOTED	59.144.108.26
MFUT15045625	Bajaj Finance Limited	2.013329938	1	2.013329938	0	0	0 MEMBER	MFUT15045625	14-Sep-2023 14:54:22	VOTED	1.6.196.58
MFUT15045611	Bank of Baroda	9.235237071	1	0	0	0	0 MEMBER	MFUT15045611		NOT VOTED	
MFUT15045613	Bank of India	5.975875682	1	5.975875682	0	0	0 MEMBER	MFUT15045613	14-Sep-2023 15:10:53	VOTED	49.43.26.28
MFUT15045645	Bank of Maharashtra	0.012196712	1	0.012196712	0	0	0 MEMBER	MFUT15045645	14-Sep-2023 14:26:51	VOTED	49.36.121.158
MFUT15045637	Barclays Bank PLC	0.294287875	1	0	0	0	0 MEMBER	MFUT15045637		NOT VOTED	
MFUT15045623	Canara Bank	1.698901791	1	1.698901791	0	0	0 MEMBER	MFUT15045623	11-Sep-2023 12:22:30	VOTED	223.189.14.39
MFUT15045617	Centbank Financial Services Ltd - Canara Bank	3.303750187	1	3.303750187	0	0	0 MEMBER	MFUT15045617	20-Sep-2023 16:48:18	VOTED	110.226.177.168
MFUT15045618	Centbank Financial Services Ltd - Punjab National Bank	1.515481372	1	0	0	0	0 MEMBER	MFUT15045618		NOT VOTED	
MFUT15045619	Centbank Financial Services Ltd - Union Bank	1.128347745	1	0	0	0	0 MEMBER	MFUT15045619		NOT VOTED	
MFUT15045612	Central Bank of India	8.379893159	1	8.379893159	0	0	0 MEMBER	MFUT15045612	11-Sep-2023 13:47:48	VOTED	115.96.219.17
MFUT15045629	Cooperative Rabobank U.A., Mumbai Branch	0.913189365	1	0.913189365	0	0	0 MEMBER	MFUT15045629	14-Sep-2023 17:36:01	VOTED	169.38.70.20
MFUT15045644	CSB Bank Limited	0.017949529	1	0	0	0	0 MEMBER	MFUT15045644		NOT VOTED	
MFUT15045635	DBS India Bank Limited	0.484743494	1	0	0	0	0 MEMBER	MFUT15045635		NOT VOTED	
MFUT15045634	HDFC Bank	0.493833574	1	0	0.493833574	0	0 MEMBER	MFUT15045634	11-Sep-2023 10:34:06	VOTED	175.100.161.106
MFUT15045622	IDBI Bank	2.585385415	1	0	0	0	2.585385415 MEMBER	MFUT15045622	11-Sep-2023 20:07:44	VOTED	103.93.83.35
MFUT15045628	IDFC First Bank Limited	1.115440269	1	0	0	0	0 MEMBER	MFUT15045628		NOT VOTED	
MFUT15045615	Indian Bank	5.02240723	1	0	0	0	0 MEMBER	MFUT15045615		NOT VOTED	
MFUT15045633	Indian Overseas Bank	0.542328329	1	0.542328329	0	0	0 MEMBER	MFUT15045633	16-Sep-2023 12:02:31	VOTED	49.36.103.243
MFUT15045626	Indusind Bank	1.808895986	1	1.808895986	0	0	0 MEMBER	MFUT15045626	15-Sep-2023 10:44:16	VOTED	121.242.107.118
MFUT15045631	JC Flowers AR Pvt. Ltd.	0.752059836	1	0	0	0	0 MEMBER	MFUT15045631		NOT VOTED	
MFUT15045638	Kotak Mahindra Bank Limited	0.274761569	1	0.274761569	0	0	0 MEMBER	MFUT15045638	08-Sep-2023 13:11:27	VOTED	121.241.26.184
MFUT15045646	National Bank of Oman	0.030631831	1	0.030631831	0	0	0 MEMBER	MFUT15045646	14-Sep-2023 15:35:26	VOTED	96.9.152.102
MFUT15045643	Punjab & Sindh Bank	0.025687117	1	0	0	0	0 MEMBER	MFUT15045643		NOT VOTED	
MFUT15045614	Punjab National Bank	5.393348026	1	5.393348026	0	0	0 MEMBER	MFUT15045614	14-Sep-2023 16:09:15	VOTED	110.224.125.140
MFUT15045636	Qatar National Bank (QPSC)	0.295994231	1	0	0	0	0 MEMBER	MFUT15045636		NOT VOTED	
MFUT15045639	RBL Bank Ltd	0.258724481	1	0	0	0	0 MEMBER	MFUT15045639		NOT VOTED	
MFUT15045641	Shinhan Bank	0.099160293	1	0.099160293	0	0	0 MEMBER	MFUT15045641	15-Sep-2023 16:51:40	VOTED	110.226.180.181
MFUT15045616	State Bank of India	5.007689725	1	5.007689725	0	0	0 MEMBER	MFUT15045616	13-Sep-2023 15:29:43	VOTED	49.36.11.59
MFUT15045632	The Jammu & Kashmir Bank	0.549080807	1	0.549080807	0	0	0 MEMBER	MFUT15045632	11-Sep-2023 11:10:05	VOTED	115.247.69.194
MFUT15045621	UCO Bank	2.853359029	1	2.853359029	0	0	0 MEMBER	MFUT15045621	14-Sep-2023 16:40:51	VOTED	182.56.162.69
MFUT15045610	Union Bank of India	8.998683638	1	8.998683638	0	0	0 MEMBER	MFUT15045610	15-Sep-2023 12:56:21	VOTED	110.226.183.79
MFUT15045627	Vistra ITCL (India) Limited	1.397806329	1	0	0	0	0 MEMBER	MFUT15045627		NOT VOTED	
MFUT15045630	Yes Bank Ltd	0.026818034	1	0	0	0	0 MEMBER	MFUT15045630		NOT VOTED	

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Resolution for the decisions taken through voting by e-voting of matters in the meeting of the Committee of Creditors of Future Retail Limited held on Monday, September 04, 2023 and the decisions taken by the Committee of Creditors during the e-voting held for 12 days and 08 hours commencing from 10:00:00 hours (IST), September 08, 2023

September 21, 2023

The following resolution was passed:

RESOLVED

2. To approve/ratify the costs at INR 61,000 (excluding OPE and GST) for availing services of DGA IB Resolution LLP to undertake the due diligence and an assessment as per Section 29A of Insolvency and Bankruptcy Code, 2016 of the Resolution Applicant (including its connected persons) as insolvency resolution process costs, which shall be paid out in accordance with the provisions of the Code.



Vijaykumar V. Iyer
Resolution Professional for Future Retail Limited

Insolvency Professional - Regn. No.: IBBI/IPA-001/IP-P00261/2017-2018/10490

Authorisation for assignment No: AA1/10490/02/190224/105486 (valid till 19 February 2024)

Registered Address and Communication Address:

Deloitte India Insolvency Professionals LLP,
One International Centre, Tower 3, 32nd Floor,
Senapati Bapat Marg, Elphinstone Road (West),
Mumbai- 400 013

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Please email your responses to infrlip@deloitte.com