

Information to identify the case:				
Debtor	<u>GOL Linhas Aéreas Inteligentes S.A.</u>		EIN	<u>N/A</u>
Name United States Bankruptcy Court for the: <u>Southern</u> District of <u>New York</u> Date case filed for chapter 11: <u>01/25/2024</u> (state)				
Case number:	<u>24-10118 (MG)</u>			

Official Form 309F1 (For Corporations or Partnerships)

Notice of Commencement of Chapter 11 Bankruptcy Case

For each of the Debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read this Notice carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Debtors or their property. For example, while the automatic stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from any of the Debtors. Creditors cannot demand repayment from any of the Debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.uscourts.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Each Debtor's Full Name	Case Number	Tax ID Number	Date Filed	District
Gol Finance (Luxembourg)	24-10117 (MG)	N/A	January 25, 2024	S.D.N.Y.
GOL Linhas Aéreas Inteligentes S.A.	24-10118 (MG)	N/A	January 25, 2024	S.D.N.Y.
GOL Linhas Aéreas S.A.	24-10119 (MG)	98-0670124	January 25, 2024	S.D.N.Y.
GAC, Inc.	24-10120 (MG)	N/A	January 25, 2024	S.D.N.Y.
GTX S.A.	24-10121 (MG)	N/A	January 25, 2024	S.D.N.Y.
Gol Finance (Cayman)	24-10122 (MG)	N/A	January 25, 2024	S.D.N.Y.
Smiles Fidelidade S.A.	24-10124 (MG)	N/A	January 25, 2024	S.D.N.Y.
Smiles Viagens e Turismo S.A.	24-10125 (MG)	N/A	January 25, 2024	S.D.N.Y.
Smiles Fidelidade Argentina S.A.	24-10126 (MG)	N/A	January 25, 2024	S.D.N.Y.

Smiles Viajes y Turismo S.A.	24-10127 (MG)	N/A	January 25, 2024	S.D.N.Y.
Capitânia Air Fundo de Investimento Multimercado Crédito Privado Investimento no Exterior	24-10128 (MG)	N/A	January 25, 2024	S.D.N.Y.
Sorriso Fundo de Investimento em Cotas de Fundos de Investimento Multimercado Crédito Privado Investimento no Exterior	24-10130 (MG)	N/A	January 25, 2024	S.D.N.Y.
Gol Equity Finance	24-10131 (MG)	N/A	January 25, 2024	S.D.N.Y.

2. All other names used in the last 8 years	See Attachment 1	
3. Address	Praça Comandante Linneu Gomes, S/N, Portaria 3 Jardim Aeroporto 04626-020 São Paulo, São Paulo Federative Republic of Brazil	
4. Debtor's attorney	Name and address	
Evan R. Fleck Andrew C. Harmeyer Bryan V. Uelk MILBANK LLP 55 Hudson Yards New York, NY 10001-2163 Telephone: (212) 530-5000 Facsimile: (212) 530-5219	Andrew M. Leblanc Erin E. Dexter MILBANK LLP 1850 K St. NW Washington, DC 20006 Telephone: (202) 835-7500 Facsimile: (202) 263-7586	Gregory A. Bray MILBANK LLP 2029 Century Park East Los Angeles, CA 90067 Telephone: (424) 386-4000 Facsimile: (213) 629-5063

Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):

If by First-Class Mail:

GOL Linhas Aéreas Inteligentes S.A. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by Hand Delivery, or Overnight Mail:

GOL Linhas Aéreas Inteligentes S.A. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

US/Canada Toll-Free Number: (844) 553-2247

International Toll Number: +1 (646) 777-2315

Email inquiries: GOLinfo@ra.kroll.com

Case website: <https://cases.ra.kroll.com/GOL>

5. Bankruptcy clerk's office

United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004. Hours open: 8:30 a.m. – 5:00 p.m. Contact phone: (212) 668-2870. Clerk of the Bankruptcy Court: Vito Genna. Documents in these cases may be filed at this address. You may inspect all records filed in these cases at the bankruptcy court clerk's office, online at www.pacer.uscourts.gov, or through the Debtors' claims and noticing agent, Kroll, at <https://cases.ra.kroll.com/GOL>.

6. Meeting of creditors

The Debtors' representative(s) must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so.

The meeting will be by telephonic conference.

Date: February 29, 2024

Dial-in Number: 1-866-910-1611

Time: 1:00 p.m. ET

Passcode: 3692332#

7. Proof of claim deadline	<p>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice.</p>
	<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p>
	<p>Your claim will be allowed in the amount scheduled unless:</p>
	<ul style="list-style-type: none"> ▪ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ▪ you file a proof of claim in a different amount; or ▪ you receive another notice.
	<p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p>
	<p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.uscourts.gov.</p>
	<p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
8. Exception to discharge deadline	<p>If section 523(c) of the Bankruptcy Code applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p>
	<p>Deadline for filing the complaint:</p>
	<p><u>Notice of this deadline will be sent at a later time.</u></p>
9. Creditors with a foreign address	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
10. Filing a chapter 11 bankruptcy case	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
11. Discharge of debts	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. <i>See</i> 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and section 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>

Attachment 1

All Other Names Debtors Used in the Last 8 Years	
Debtor	Other Name Used
GOL Linhas Aéreas S.A.	VRG Linhas Aéreas
GTX S.A.	SF 292 .Participações Societárias S.A.
Gol Finance	GOL LuxCo S.A.
Smiles Fidelidade S.A.	SF 597
Smiles Viagens e Turismo S.A.	N.E.K.S.P.E. Empreendimentos e Participações
Smiles Fidelidade Argentina S.A.	SF 393 Participações Societárias