

Alcobendas, 13 September 2023

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. This notice contains important information which should be read carefully.

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.

If you have sold or otherwise transferred your entire holding(s) of Bonds, please forward this notice immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Indra Sistemas, S.A. (the “**Company**”) announces that, pursuant to condition 6(b)(v) of its outstanding €250,000,000 1.25 per cent. Senior Unsecured Convertible Bonds due 2023 with ISIN code XS1500463358 and admitted to trading on the Open Market (*Freiverkehr*) of the Frankfurt Stock Exchange (the “**Bonds**”), as a result of the distribution of the cash dividend approved by the Ordinary General Shareholders’ Meeting of the Company on 30 June 2023 out of the profit after taxes of the 2022 financial year and previous adjustments, the Conversion Price of the Bonds (as this term is defined in the terms and conditions of the Bonds) has been adjusted to €14.075 with effect from 10 July 2023, as determined by Conv-Ex Advisors Limited acting as Independent Adviser (as this term is defined in the terms and conditions of the Bonds) in accordance with the terms and conditions of the Bonds.