

LAMBAY CAPITAL SECURITIES PLC (IN VOLUNTARY LIQUIDATION) (THE “ISSUER”)

Company announcement in connection with the conclusion of the liquidation

The Issuer has issued the STG 300,000,000 Perpetual Tier-One Pass Through Securities (the “**Notes**”) secured over the STG 300,000,000 Series A Fixed / Floating Rate Non-Cumulative Callable Preference Shares which were transferred to the Irish Minister for Finance pursuant to the Anglo-Irish Bank Corporation Act 2009 (the “**2009 Act**”).

An Assessor’s Report was issued and made available to the public. The assessor has determined that the fair and reasonable value of the shares is nil and that there will be no compensation. Therefore, you should adjust your records accordingly. A copy of the assessor’s report is publicly available from the following website: <https://www.gov.ie/en/publication/cdb19a-anglo-irish-bank-assessor-report/>

The joint liquidators will now proceed with the winding up of the above-named Company.

Should you have any queries, please do not hesitate to contact Mr Dessie Morrow, Joint Liquidator, by email at dessie.morrow@bakertilly.ie or by telephone on + 353 1 66 99 999.

LAMBAY CAPITAL SECURITIES PLC (IN VOLUNTARY LIQUIDATION)

10 June 2021