

25 July 2023

Circular to Noteholders

Dear Sir / Madam

Mirabela Nickel Limited (Receivers and Managers Appointed) (In Liquidation)
Mirabela Investments Pty Ltd (Receivers and Managers Appointed) (In Liquidation)
(collectively referred to as 'Mirabela')

We refer to the appointment of Martin Madden, Scott Langdon and Richard Tucker as receivers and managers of Mirabela on 28 October 2015.

The receivers have prepared a written update to Noteholders and will be holding a call with Noteholders on 10 August 2023 at 8pm AWST.

If Noteholders wish to receive the written update or join the call, they should contact the receivers on the following details:

Richard Tucker
+61 8 9220 9352
rtucker@kordamentha.com

Yours sincerely



Richard Tucker
Receiver and Manager