

NOTICE TO NOTEHOLDERS
of
CELINE GROUP HOLDINGS LIMITED (IN LIQUIDATION)’s
(the “Issuer”)
5.25% Senior Notes due 2021
XS108197285
(the “Notes”)

From: Kroll Trustee Services Limited as trustee under the Trust Deed on behalf of Celine Group Holdings Limited (In Liquidation)

London 08 March, 2024

Pursuant to the Issuer’s consent solicitation statement dated 13 February 2024 (the “**Consent Solicitation Statement**”), the Issuer has received Electronic Consent Instructions from Holders representing a majority in aggregate principal amount of the Notes. Accordingly, the Settlement Agreement and the ICA Amendment were entered into by the signatories thereunder on 4 March 2024 and a distribution is expected to be made to Noteholders shortly.

Terms and expressions used but not defined herein shall have the meanings given to them in the Consent Solicitation Statement.
