

**NOTICE TO NOTEHOLDERS**  
**of**  
**CELINE GROUP HOLDINGS LIMITED (IN LIQUIDATION)'s**  
**(the “Issuer”)**  
**5.25% Senior Notes due 2021**  
**XS108197285**  
**(the “Notes”)**

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**From:** Kroll Trustee Services Limited as trustee under the Trust Deed on behalf of Celine Group Holdings Limited (In Liquidation)

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London 08 March, 2024

Pursuant to the Issuer's consent solicitation statement dated 13 February 2024 (the “**Consent Solicitation Statement**”), the Issuer has received Electronic Consent Instructions from Holders representing a majority in aggregate principal amount of the Notes. Accordingly, the Settlement Agreement and the ICA Amendment were entered into by the signatories thereunder on 4 March 2024 and a distribution is expected to be made to Noteholders shortly.

Terms and expressions used but not defined herein shall have the meanings given to them in the Consent Solicitation Statement.

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