



Notice to the Holders of
CELINE GROUP HOLDINGS LIMITED (IN
LIQUIDATION)
(the "Issuer")
£200,000,000 5.25% Senior Notes due 2021
(ISIN: XS1081972850; Common Code: 108197285)
(the "Notes")

08 March, 2024

DISTRIBUTION OF FUNDS RECEIVED

NOTICE IS HEREBY GIVEN in relation to the trust deed constituting the Notes dated 2 July 2014, as supplemented and amended between *inter alia* Kroll Trustee Services Limited (formerly Lucid Trustee Services Limited) (the "Trustee") and the Issuer (the "Trust Deed") that the Trustee has received a distribution from the Security Agent to be applied in accordance with clause 7.1 of the Trust Deed. The total amount received for distribution to Noteholders is GBP 6,480,801.76

This amount will be paid on the Distribution Date of 14 March 2024 *pro rata* to the Noteholders as of the Record Date of 13 March 2024.

The amount of GBP 6,480,801.76 will be paid as a partial interest accrued repayment.

The amount to be repaid to each Note Holder will be GBP 32.40401 per GBP 1,000 nominal held.

No representation is made by the Trustee as to whether there will be any future or subsequent distributions or the amount of any such distributions.

The ISIN and Common Code numbers, as applicable, are as set forth above. No representation is made as to the correctness or accuracy of such numbers listed in this notice or printed on the Notes. Unless stated otherwise, capitalised terms used but not defined in this notice have the same meaning ascribed to them in the Trust Deed.

For and on behalf of
KROLL TRUSTEE SERVICES LIMITED
As Trustee