



## Lenovo Group Limited 聯想集團有限公司

November 24, 2023

**Notice regarding Adjustment of Conversion Price for US\$675 million  
3.375% Convertible Bonds due 2024 (ISIN: XS1937306121)**

Notice is hereby given by Lenovo Group Limited (the “**Company**”) of an adjustment in the conversion price of its US\$675 million 3.375% Convertible Bonds due 2024 (ISIN: XS1937306121) (the “**Bonds**”) as set forth below.

1. Adjustment of Conversion Price

Conversion price prior to the adjustment	Conversion price after the adjustment (“ <b>New Conversion Price</b> ”)
HK\$6.25 per Share	HK\$6.19 per Share

2. Effective Date for the New Conversion Price

As of December 1, 2023 (day after the record date for the cash dividend)

3. Reason for the adjustment

Adjustment of the conversion price pursuant to Condition 6(c)(iii)(B) of the terms and conditions of the Bonds due to the declaration of a cash dividend of HK\$8.0 cents per share by the Company to its shareholders. The payment of such cash dividend was approved by the board of directors of the Company on November 16, 2023.

LENOVO GROUP LIMITED

Name: Wu Hui  
Title: Treasurer