

**OLIVER CAPITAL**

*Société à responsabilité limitée*

19-21, route d'Arlon

L-8009 Strassen

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B-215.265

**€450,000,000 Guaranteed Exchangeable Bonds due 2023**

**exchangeable for existing no-par value ordinary bearer shares of GEA Group AG ("GEA")  
issued by Oliver Capital (the "Issuer") and guaranteed by Groupe Bruxelles Lambert SA/NV (the  
"Guarantor")  
(ISIN: XS2240512124) (the "Bonds")**

*Capitalised terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "**Conditions**").*

**Notice to Bondholders**

In accordance with the Conditions, the Issuer hereby gives notice to Bondholders that, as a result of the Cash Dividend of €0.95 paid to holders of GEA Shares on 3 May 2023 and which constitutes a Capital Distribution, pursuant to Conditions 8(b)(iii)(B) and 8(e), the Calculation Agent has determined that, effective 12 May 2023:

- 28,303.1224 GEA Shares have been added to the Exchange Property and that from such date the Exchange Property shall therefore comprise 11,294,394.2281 GEA Shares (both displayed to 4 decimals for the purpose of this notice only); and
- the Exchange Property to which the holder of each €100,000 principal amount of Bonds would be entitled upon exercise of the Exchange Right in respect of such Bond following such change is 2,509.8654 GEA Shares (approximately equivalent to an exchange price of €39.8428 per GEA Share) (both displayed to 4 decimals for the purpose of this notice only).

12 May 2023

For further information, please contact:

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