

**Deutsche Bank Trust Company Americas**

ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES ARE REQUESTED IMMEDIATELY TO RE-TRANSMIT THIS NOTICE TO HOLDERS AND BENEFICIAL OWNERS<sup>1</sup> OF THE SUBJECT SECURITIES.

THIS NOTICE CONTAINS IMPORTANT INFORMATION TO HOLDERS AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES.

**SUBJECT SECURITIES: DGL3 Limited f/k/a Digicel Group Limited  
8.25% Senior Notes due 2020**

**CUSIP / ISIN Nos.<sup>2</sup>:** **25380WAE6 / US25380WAE66  
G27631AD5 / USG27631AD56**

**Re: Outcome of Bermuda Liquidation Proceeding**

To the Holders<sup>3</sup> and Beneficial Owners of the Subject Securities:

Reference is made to that certain Indenture, dated as of September 19, 2012, (as supplemented, amended or otherwise modified, the “**Indenture**”) between DGL3 Limited f/k/a Digicel Group Limited, (the “**Issuer**”) and Deutsche Bank Trust Company Americas (“**DBTCA**”), as trustee (acting in such capacity, the “**Trustee**”), pursuant to which the 8.25% Senior Notes due 2020 (the “**Notes**”) were issued.

This notice supplements our prior notices dated October 1, 2020, October 23, 2020, December 7, 2020, December 29, 2020, and January 7, 2021, concerning, among other things, (i) the occurrence of an Event of Default based on the Issuer’s failure to make an interest payment, (ii) the commencement by the Issuer of a provisional liquidation proceeding under Part XIII of the Companies Act 1981 (the “**Bermuda Liquidation Proceeding**”) entitled In the Matter of DGL3 Limited and In the Matter of the Companies Act 1981, pending before the Supreme Court of Bermuda, Companies (Winding Up) Commercial Court, 2020: No. 279 (the “**Bermuda Court**”), (iii) the appointment by the Bermuda Court of Mike Morrison, Charles Thresh and James Bennett of KPMG as the joint provisional liquidators (collectively, the “**Liquidators**”) of the Issuer, (iv) information about the First Meeting of Creditors in the Bermuda Liquidation Proceeding, which was held on January 14, 2021, and (v) information for monitoring the Bermuda Liquidation Proceeding.

## **I. NO DISTRIBUTION ON THE NOTES AND RELATED MATTERS**

The Trustee has been informed by a representative of the Liquidators that the assets of the Issuer have been fully administered by the Liquidators, that there will be no distribution with respect to the Notes in the Bermuda Liquidation Proceeding.

The Trustee has been further informed that the Liquidators will seek an order from the Bermuda Court winding-up the Issuer and closing the Bermuda Liquidation Proceeding.

---

<sup>1</sup> As used herein the term “**Beneficial Owners**” means persons whose account with DTC Participant firms reflect long positions in the Notes (as defined herein).

<sup>2</sup> DBTCA (as defined herein) assumes no responsibility for the selection or use of any CUSIP and ISIN number and makes no representation as to the correctness of the CUSIP and ISIN numbers listed herein.

<sup>3</sup> Capitalized terms not defined herein shall have the same meaning ascribed to them in the Indenture (as defined herein).

## II. GENERAL PROVISIONS WITH RESPECT TO THIS NOTICE

The Trustee does not take responsibility for the correctness or completeness of information in this notice. This notice is solely for informational purposes and you should independently confirm its accuracy.

You cannot consider this or any other notice from the Trustee to be legal, tax, financial or business advice or recommendations. You should consider consulting your own legal, tax, financial and business advisors for advice regarding this matter and the information contained herein.

Beneficial Owners may contact the Trustee through Rodney Gaughan (e-mail: [rodney.gaughan@db.com](mailto:rodney.gaughan@db.com)) or Alan Gamza and Kent Kolbig of Moses & Singer LLP, the Trustee's counsel (e-mail: [agamza@mosessinger.com](mailto:agamza@mosessinger.com); [kkolbig@mosessinger.com](mailto:kkolbig@mosessinger.com)). Please note that the Trustee may decline to respond to particular inquiries if it determines that doing so would not be consistent with equal and full dissemination of material information to all Beneficial Owners.

Dated: November 13, 2023

DEUTSCHE BANK TRUST COMPANY AMERICAS,  
as Trustee