

**NOTICE FROM THE ISSUER TO THE SUBORDINATED NOTEHOLDERS REGARDING THE
CLASS F NOTES SALE**

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS

THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER. THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

THIS NOTICE MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND REGULATION (EU) 596/2014 AS IT FORMS PART OF UNITED KINGDOM LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary. If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this Notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

GLENBROOK PARK CLO DAC

(a designated activity company incorporated under the laws of Ireland)
(the “Issuer”)

**Up to €217,000,000 Class A Senior Secured Floating Rate Notes due 2036
(Regulation S ISIN: XS2633754598; Rule 144A ISIN: XS2633754671)**

**Up to €34,300,000 Class B Senior Secured Floating Rate Notes due 2036
(Regulation S ISIN: XS2633754754; Rule 144A ISIN: XS2633754838)**

**Up to €18,900,000 Class C Senior Secured Deferrable Floating Rate Notes due 2036
(Regulation S ISIN: XS2633754911; Rule 144A ISIN: XS2633755058)**

**Up to €22,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2036
(Regulation S ISIN: XS2633755132; Rule 144A ISIN: XS2633755215)**

**Up to €16,250,000 Class E Senior Secured Deferrable Floating Rate Notes due 2036
(Regulation S ISIN: XS2633755306; Rule 144A ISIN: XS2633755488)**

**Up to €11,500,000 Class F Senior Secured Deferrable Floating Rate Notes due 2036
(Regulation S ISIN: XS2633755561; Rule 144A ISIN: XS2633755645)**

**Up to €30,675,000 Class Z-1 Notes due 2036
(Regulation S ISIN: XS2633755728; Rule 144A ISIN: XS2633755991)**

Up to €30,675,000 Class Z-2 Notes due 2036

(Regulation S ISIN: XS2633756023; Rule 144A ISIN: XS2633756296)

Up to €30,675,000 Subordinated Notes due 2036
(Regulation S ISIN: XS2633756379; Rule 144A ISIN: XS2633756452)

(the “Notes”)

We refer to:

1. the trust deed dated 12 July 2023 between, *inter alios*, the Issuer and BNY Mellon Corporate Trustee Services Limited (the “Trustee”) (the “Trust Deed”) including the terms and conditions of the Notes set out at Schedule 3 (*Terms and Conditions of the Notes*) to the Trust Deed (the “Conditions”) pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein. Capitalised terms used herein and not specifically defined will bear the same meanings given to them in the Conditions and the Written Resolution as the context may require; and
2. the notice sent by us on the 26 March 2024, notifying you of discussions between the Collateral Manager and certain Subordinated Noteholders in relation to a possible sale by the Issuer of the Class F Notes pursuant to Condition 2(n) (*Sale of Class F Notes held by the Issuer*).

The Issuer hereby further notifies the Subordinated Noteholders that it intends to sell all of the Class F Notes currently held by it on or about 10 April 2024 (the “**Class F Sale Date**”). Any Subordinated Noteholders who wish to exercise their right, pursuant to Condition 2(n)(ix) (*Sale of Class F Notes held by the Issuer*) to purchase a *pro rata* share of the Class F Notes (such *pro rata* share to be determined by reference to the relevant Subordinated Noteholder’s proportionate holding of Subordinated Notes) should contact the persons set out below by 10 a.m. (London time) on 2 April 2024.

GLENBROOK PARK CLO DAC

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28 March 2024

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