

NOTICE TO NOTEHOLDERS

Dated 22 March 2024

European Union (LEI 5299 00FZ RK8F GMPE OM08)

(EUROPEAN UNION and EUROPEAN ATOMIC ENERGY COMMUNITY – EURATOM Debt Issuance Programme dated 04.06.2021 as supplemented on 21.12.2022)

**EUR 4,000,000,000 4.000 per cent. Notes due 4 April 2044
issued under EUROPEAN UNION and EUROPEAN ATOMIC ENERGY COMMUNITY – EURATOM Debt
Issuance Programme (the Programme)**

**ISIN: EU000A3K4EL9
Common Code: 270487807**

We hereby notify the Noteholders of the following amendments to the Pricing Supplement dated 13 October 2023 in respect of the Notes which will be effected by way of an amended and restated version of the Pricing Supplement in order to correct the error on Page 3 point 15 (b) “Interest Payment Date(s)” related to amount of short first coupon.

Page 3 point 15 (b) “Interest Payment Date(s)” of the Pricing Supplement is modified as follows:

“4 April each year up to and including the Maturity Date, with a short first coupon payable on 4 April 2024 (short first coupon amount EUR 74,316,939.89)”.

Yours faithfully,

By:

By:

Thilo Sarre
Borrowing and Lending Manager
Duly authorised

Stella Matakidou
Deputy Head of Unit
Duly authorised

The terms of the Notes are as follows:

1. Issuer:	European Union (LEI529900FZRK8FGMPEOM08)
2. Series No:	45
3. Relevant Currency:	Euro (EUR)
4. Aggregate Principal Amount:	
Series:	EUR 4,000,000,000
5. (a) Issue Price:	99.785 per cent. of the Aggregate Principal Amount
(b) Estimated Net proceeds:	EUR 3,985,400,000
6. Denomination(s):	EUR 1
7. (a) Issue Date:	17 October 2023
(b) Interest Commencement Date:	17 October 2023
8. Maturity Date:	4 April 2044
9. Interest Basis:	4.000 per cent. Fixed Rate (further particulars specified below)
10. Redemption/Payment Basis:	Redemption at par
11. Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
12. Call Options:	Not Applicable
13. Listing:	Luxembourg Stock Exchange's Regulated Market.
14. Method of distribution:	Syndicated
15. Fixed Rate Note Provisions	Applicable
(a) Interest Rate:	4.000 per cent. per annum payable annually in arrear
(b) Interest Payment Date(s):	4 April each year up to and including the Maturity Date, with a short first coupon payable on 4 April 2024 (short first coupon amount EUR 74,316,939.89).
(c) Interest Amount(s):	EUR 0.04000 per EUR 1 in principal amount payable on each Interest Payment Date.
(d) Day Count Fraction:	Actual/Actual (ICMA)
(e) Interest Determination Date(s):	4 April in each year from and including 4 April 2024
(f) Other terms relating to the method of calculating interest for Fixed Rate Notes:	None
(g) Business Day Convention (for the purposes of the payment date convention in Condition 6(g)):	Following Business Day, Unadjusted
16. Floating Rate Note Provisions:	Not Applicable
17. Zero Coupon Note Provisions	Not Applicable
18. Variable Coupon Amount Note Provisions	Not Applicable