

PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS: The Securities are not intended to be offered, sold or otherwise made available to and may not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA") or in the United Kingdom (the "UK"). For these purposes, retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU on Markets in Financial Instruments (as may be amended, varied or replaced from time to time) ("**MiFID II**"); (ii) a customer within the meaning of Directive (EU) 2016/97 (the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in the Prospectus Regulation. Consequently no key information document required by Regulation (EU) No 1286/2014 (the "**PRIPs Regulation**") for offering or selling such Securities or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Securities or otherwise making them available to any retail investors in the EEA or in the UK may be unlawful under the PRIPs Regulation.

Following the Brexit implementation period completion day, references in the Base Prospectus (as completed by these Final Terms) to EU legislation will be deemed, for UK purposes, to include references to the corresponding provisions of UK onshored or retained legislation that form part of UK law by virtue of the European Union (Withdrawal) Act 2018 (the "**EUWA**").

Amended and Restated Final Terms dated 28 February 2024 (amending and restating the Final Terms dated 29 March 2021)

Credit Suisse AG

acting through its London Branch

Legal Entity Identifier (LEI): ANGGYXNX0JLX3X63JN86

Preference Share-Linked Securities due March 2024

linked to Preference Shares in Andrea Investments (Jersey) PCC
(the "**Securities**")

Series SPLB2021-1TP8

ISIN: XS2309535974

issued pursuant to the Preference Share-Linked Securities (Andrea Preference Share-Linked Securities) Base Prospectus as part of the **Structured Products Programme for the issuance of Notes, Certificates and Warrants**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such in the General Note Conditions and the Product Conditions (as may be amended and/or supplemented up to, and including the Issue Date set forth in the Securities Note dated 10 July 2020, as supplemented on 23 December 2020 and by any supplements up to, and including, the Issue Date (the "**Securities Note**") which, together with the Registration Document dated 7 April 2020, as supplemented on 17 April 2020, 8 May 2020, 5 August 2020, 15 October 2020, 4 November 2020, 7 December 2020, 22 December 2020, 18 January 2021 and 26 February 2021 and by any further supplements up to, and including, the Issue Date (together, the "**Registration Document**"), constitutes a base prospectus for the purposes of the Prospectus Regulation (the "**Base Prospectus**"). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 8(4) of the Prospectus Regulation and must be read in conjunction with such Base Prospectus in order to obtain all the relevant information. A summary of the Securities is annexed to these Final Terms. Copies of the documents comprising the Base Prospectus may be obtained from the website of Credit Suisse (<https://derivative.credit-suisse.com>).

These Final Terms comprise the final terms for the issue and admission to trading on the regulated market of the Luxembourg Stock Exchange of the Securities. The Final Terms will be available on the website of Credit

Suisse (<https://derivative.credit-suisse.com>) and for viewing on the website of the Luxembourg Stock Exchange (www.bourse.lu).

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|----|--|--|
| 1. | Series Number: | SPLB2021-1TP8 |
| 2. | Tranche Number: | Not Applicable |
| 3. | Aggregate Nominal Amount: | |
| | (i) Series: | GBP 3,000,000 |
| | (ii) Tranche: | Not Applicable |
| 4. | Issue Price: | 100 per cent. of the Aggregate Nominal Amount |
| 5. | Specified Denomination: | GBP1.00 |
| 6. | Issue Date: | Ten Currency Business Days following the Initial Share Setting Date (expected to be 30 March 2021) |
| | - Initial Share Setting Date: | 16 March 2021 |
| | - Initial Share Setting Date Adjustment: | Latest |
| 7. | Maturity Date: | The Valuation Date |
| 8. | Interest Basis: | Not Applicable |

PROVISIONS RELATING TO INTEREST

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|-----|---------------------------|----------------|
| 9. | Fixed Rate Provisions: | Not Applicable |
| 10. | Floating Rate Provisions: | Not Applicable |

PROVISIONS RELATING TO REDEMPTION

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|-----|---|---|
| 11. | Valuation Date: | Five Currency Business Days following the Preference Share Valuation Date |
| | - Preference Share Valuation Date: | 18 March 2024 |
| 12. | Valuation Time: | As per Product Condition 1 |
| 13. | Early Redemption: | |
| | (i) Redemption at the Option of the Issuer: | General Note Condition 5(d) is Not Applicable |
| | (ii) Redemption at the Option of Securityholders: | General Note Condition 5(e) is Not Applicable |
| | (iii) Early Redemption as a result of an Extraordinary Event: | Applicable |
| | Extraordinary Event Provisions: | |
| | - Merger Event: | Applicable |
| | - Tender Offer: | Applicable |
| | - Nationalisation: | Applicable |
| | - Insolvency: | Applicable |
| | (iv) Early Redemption as a result of an | Applicable |

Additional Disruption Event:

Additional Disruption Event Provisions:

- Change in Law: Applicable
- Insolvency Filing: Applicable
- Hedging Disruption: Applicable

14. Settlement Currency: Pound Sterling ("**GBP**")

15. Details relating to Instalment Securities: Not Applicable

16. Preference Shares:

- Preference Share Issuer: Andrea Investments (Jersey) PCC, a protected cell company incorporated in Jersey with registered number 81180 acting in respect of the Cell
- Cell: Cell Series 1000 PC
- Preference Share: Series 1000 – Class AET Equity Index-Linked Preference Shares issued by the Preference Share Issuer in respect of the Cell
- ISIN: AND03371AET7
- Bloomberg Code: CSSN
- Information Source: Bloomberg Code CSSN
- Preference Share Calculation Agent: Credit Suisse International

GENERAL PROVISIONS

17. (i) Form of Securities: Registered Securities

(ii) Global Security: Global Security

(iii) The Issuer intends to permit indirect interests in the Securities to be held through CREST Depository Interests to be issued by the CREST Depository: Applicable

18. Financial Centre(s): Not Applicable

19. Business Centre(s): Not Applicable

20. Minimum Transferable Number of Securities: Not Applicable

21. Listing and Admission to Trading: Applicable

Application will be made for the Securities to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the regulated market of the Luxembourg Stock Exchange with effect from on or around the Issue Date provided, however, no assurance can be given that such application for listing and admission to trading will be

granted (or, if granted, will be granted by the Issue Date or any specific date thereafter)

- 22.** Security Codes:
- ISIN Code: XS2309535974
- Common Code: 230953597
- SEDOL: BN7TDL2
- 23.** Clearing and Trading:
- Clearing System(s) and any relevant identification number(s): CREST
- Delivery of Securities: Delivery against payment
- Minimum Trading Lot: Not Applicable
- 24.** Agents:
- Calculation Agent: Credit Suisse International
One Cabot Square
London E14 4QJ
- Fiscal Agent and Paying Agent: The Bank of New York Mellon, acting through its
London Branch
One Canada Square
London E14 5AL
- Transfer Agent: The Bank of New York Mellon S.A./N.V., Luxembourg
Branch
Vertigo Building – Polaris
2-4 rue Eugene Ruppert
L-2453 Luxembourg
- Registrar: The Bank of New York Mellon S.A./N.V., Luxembourg
Branch
Vertigo Building – Polaris
2-4 rue Eugene Ruppert
L-2453 Luxembourg
- 25.** Intended to be held in a manner which would allow Eurosystem eligibility: No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Securities are capable of meeting them the Securities may then be deposited with one of the ICSDs as common safekeeper (and registered in the name of a nominee of one of the ICSDs acting as common safekeeper). Note that this does not necessarily mean that the Securities will then be recognised as eligible collateral for Eurosystem monetary policy and intra day credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank being satisfied that Eurosystem eligibility criteria have been met.
- 26.** Dealer(s): Credit Suisse International

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| 27. | Specified newspaper for the purposes of notices to Securityholders: | Not Applicable |
| 28. | 871(m) Securities: | The Issuer has determined that the Securities (without regard to any other transactions) should not be treated as transactions that are subject to U.S. withholding tax under section 871(m). |
| 29. | Prohibition of Sales to EEA and UK Retail Investors: | Applicable – see the cover page of this Final Terms |
| 30. | Additional U.S. Tax Selling Restrictions: | Applicable - see "Additional U.S. Tax Selling Restrictions" under "UNITED STATES", as set out in the section headed "Selling Restrictions" |

PART B – OTHER INFORMATION

TERMS AND CONDITIONS OF THE OFFER: Not Applicable

Interests of Natural and Legal Persons involved in the Issue

So far as the Issuer is aware, no person involved in the issue of the Securities has an interest material to the issue, save for any fees payable to the distributor(s).

The Issue Price and the terms of the Securities take into account a fee of 1 per cent. of the Specified Denomination per Security which relates to introductory services.

EU Benchmark Regulation

Details of benchmark administrators and registration under Regulation (EU) 2016/2011 (the “**EU Benchmark Regulation**”);

The FTSE® 100 Index is provided by FTSE International Limited. As at the date of these Final Terms, FTSE International Limited does not appear in the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the EU Benchmark Regulation.

S&P 500® Index is provided by S&P Dow Jones Indices LLC. As at the time of these Final Terms, S&P Dow Jones Indices LLC appears in the register of administrators and benchmarks established and maintained by the European Securities and Markets Authority pursuant to Article 36 of the EU Benchmark Regulation.

As far as the Issuer is aware, the transitional provisions in Article 51 or the provisions of Article 2 of the EU Benchmark Regulation apply, such that S&P Dow Jones Indices LLC is not currently required to obtain authorisation or registration (or, if located outside the European Union, recognition, endorsement or equivalence).

Reasons for the Issue, Estimated Net Proceeds and Total Expenses

- (i) Reasons for the issue: See “Use of the Proceeds” section in the Securities Note.
- (ii) Estimated net proceeds: Not applicable
- (iii) Estimated total expenses: Not Applicable; there are no estimated expenses charged to the investor by the Issuer.

Availability of Documentation in relation to the Preference Shares

Information relating to the Preference Share Issuer including its constitutional documents and the applicable

terms and conditions of the Class of Preference Shares are available to investors in the Securities on written request (free of charge) from the registered office of the Preference Share Issuer and will also be available on the following website: https://derivative.credit-suisse.com/mldocs/EIS/Class_AET_Terms_and_Conditions

Information relating to the Preference Share Underlying(s)

The performance of the Preference Shares will be linked to the performance of the following Preference Share Underlying(s):

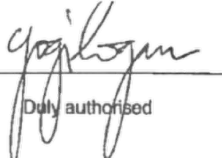
- (i) FTSE® 100 Index – <http://www.ftse.com>
- (ii) S&P 500® Index – <http://www.spindices.com>

Information in relation to the S&P 500® Index (which is the Preference Share Underlying Asset), including information about past and future performance and volatility, can be found at <http://www.spindices.com> (but the information appearing on such website does not form part of these Final Terms).

The index administrator for the S&P 500® Index is S&P Dow Jones Indices (the **Index Administrator**).

- (iii)

Signed on behalf of the Issuer:

By: 
Duly authorised

Yogamoorthy Logan
Managing Director

By: 
Duly authorised

Dominic Savage
Authorised Signatory

Index Trademarks/Disclaimers

FTSE® 100 Index

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S&P 500® Index

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NEITHER S&P DOW JONES INDICES NOR THIRD PARTY LICENSOR GUARANTEES THE ADEQUACY, ACCURACY, TIMELINESS AND/OR THE COMPLETENESS OF THE INDEX OR ANY DATA RELATED THERETO OR ANY COMMUNICATION, INCLUDING BUT NOT LIMITED TO, ORAL OR WRITTEN COMMUNICATION (INCLUDING ELECTRONIC COMMUNICATIONS) WITH RESPECT THERETO. S&P DOW JONES INDICES AND THIRD PARTY LICENSORS SHALL NOT BE SUBJECT TO ANY DAMAGES OR LIABILITY FOR ANY ERRORS, OMISSIONS, OR DELAYS THEREIN. S&P DOW JONES INDICES AND THIRD PARTY LICENSORS MAKES NO EXPRESS OR IMPLIED WARRANTIES, AND EXPRESSLY DISCLAIMS ALL WARRANTIES, OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OR AS TO RESULTS TO BE OBTAINED BY CREDIT SUISSE INTERNATIONAL, OWNERS OF THE SECURITIES, OR ANY OTHER PERSON OR ENTITY FROM THE USE OF THE INDEX OR WITH RESPECT TO ANY DATA RELATED THERETO. WITHOUT LIMITING ANY OF THE FOREGOING, IN NO EVENT WHATSOEVER SHALL S&P DOW JONES INDICES OR THIRD PARTY LICENSORS BE LIABLE FOR ANY INDIRECT, SPECIAL, INCIDENTAL, PUNITIVE, OR CONSEQUENTIAL DAMAGES INCLUDING BUT NOT LIMITED TO, LOSS OF PROFITS, TRADING LOSSES, LOST TIME OR GOODWILL, EVEN IF THEY HAVE BEEN ADVISED OF THE POSSIBILITY OF SUCH DAMAGES, WHETHER IN CONTRACT, TORT, STRICT LIABILITY, OR OTHERWISE. THERE ARE NO THIRD PARTY BENEFICIARIES OF ANY AGREEMENTS OR ARRANGEMENTS BETWEEN S&P DOW JONES INDICES AND CREDIT SUISSE INTERNATIONAL, OTHER THAN THE LICENSORS OF S&P DOW JONES INDICES.

SUMMARY – PREFERENCE SHARE-LINKED SECURITIES

INTRODUCTION AND WARNINGS
Name of the Securities: Preference Share-Linked Securities due March 2024 linked to Preference Shares in Andrea Investments (Jersey) PCC (ISIN: XS2309535974) (the " Securities ").
The Issuer: The Issuer is Credit Suisse AG (" CS "), acting through its London Branch at One Cabot Square, London, E14 4QJ, United Kingdom and its Legal Entity Identifier (LEI) is ANGGYXNX0JLX3X63JN86.
Competent authority: The Base Prospectus, under which the Securities are offered, was approved on 10 July 2020. The competent authority approving the Securities Note and the Registration Document (each as supplemented from time to time) comprising the Base Prospectus is the Luxembourg <i>Commission de Surveillance du Secteur Financier</i> of 283, route d'Arlon, L-1150 Luxembourg (Telephone number: (+352) 26 25 1-1; Fax number: (+352) 26 25 1-2601; Email: direction@cssf.lu).
<p>This Summary should be read as an introduction to the prospectus (including the Final Terms). Any decision to invest in the Securities should be based on a consideration of the prospectus as a whole. Investors could lose all or part of the invested capital. Where a claim relating to the information contained in the prospectus is brought before a court, the plaintiff investor might, under national law, have to bear the costs of translating the prospectus before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary, including any translation thereof, but only where the summary is misleading, inaccurate or inconsistent, when read together with the other parts of the prospectus or where it does not provide, when read together with the other parts of the prospectus, key information in order to aid investors when considering whether to invest in the Securities.</p> <p><i>You are about to purchase a product that is not simple and may be difficult to understand.</i></p>

KEY INFORMATION ON THE ISSUER
Who is the Issuer of the Securities?
Domicile and legal form, law under which the Issuer operates and country of incorporation Credit Suisse AG ("CS" or "Credit Suisse") (ANGGYXNX0JLX3X63JN86) is incorporated under Swiss law as a corporation (Aktiengesellschaft) and domiciled in Zurich, Switzerland and operates under Swiss law.

Issuer's principal activities				
The principal activities of CS are the provision of financial services in the areas of private banking, investment banking and asset management.				
Major shareholders, including whether it is directly or indirectly owned or controlled and by whom				
CS is wholly owned by Credit Suisse Group AG.				
Key managing directors				
The key managing directors of the issuer are members of the issuer's Executive Board. These are: Thomas Gottstein, Chief Executive Officer, Romeo Cerutti, Brian Chin, Lydie Hudson, David R. Mathers, Antoinette Poschung, Helman Sitohang, Lara J. Warner, James B. Walker and Philipp Wehle.				
Statutory auditors				
For the fiscal year ending 31 December 2019, CS's independent auditor and statutory auditor was KPMG AG ("KPMG"), R�ffelstrasse 28, 8045 Zurich, Switzerland.				
As approved at the annual general meeting on 30 April 2020, CS's independent statutory auditor for the fiscal year ending 31 December 2020 is PricewaterhouseCoopers AG, Birchstrasse 160 CH-8050 Zurich, Switzerland.				
CS has mandated BDO AG, Fabrikstrasse 50, 8031 Zurich, as special auditor for the purposes of issuing the legally required report for capital increases in accordance with Article 652f of the Swiss Code of Obligations.				
What is the key financial information regarding the Issuer?				
CS derived the key financial information included in the tables below as of and for the years ended 31 December 2019, 2018 and 2017 from the Credit Suisse Annual Report 2019, except where noted. The key financial information included in the table below as of and for the year ended 31 December 2020 was derived from the Form 6-K Dated 18 February 2021.				
The consolidated financial statements were prepared in accordance with accounting principles generally accepted in the US (US GAAP) and are stated in Swiss francs (CHF).				
(CHF million)	Year ended 31 December 2019 (audited)	Year ended 31 December 2018 (audited)	Year ended 31 December 2017 (audited)	Year ended 31 December 2020
Net revenues	22,686	20,820	20,965	2020
Of which: Net interest income	7,049	7,125	6,692	22,503
Of which: Commissions and fees	11,071	11,742	11,672	5,960
Of which: Trading revenues	1,773	456	1,300	11,850
Provision for credit losses	324	245	210	3,178
Total operating expenses	17,969	17,719	19,202	1,092
Of which: Commission expenses	1,276	1,259	1,429	18,200
Income before taxes	4,393	2,856	1,553	1,256
Net income/(loss) attributable to shareholders	3,081	1,729	(1,255)	3,211
CS consolidated balance sheets				
(CHF million)	As of 31 December 2019 (audited)	As of 31 December 2018 (audited)	As of 31 December 2020 (unaudited)	

Total assets	790,459	772,069	809,688
Of which: Net loans	304,025	292,875	300,341
Of which: Brokerage receivables	35,648	38,907	35,943
Total liabilities	743,696	726,075	762,629
Of which: Customer deposits	384,950	365,263	392,039
Of which: Short-term borrowings	28,869	22,419	21,308
Of which: Long-term debt	151,000	153,433	160,279
Of which: Brokerage payables	25,683	30,923	21,655
Total equity	46,763	45,994	47,059
Of which: Total shareholders' equity	46,120	45,296	46,264
Metrics (in %)¹			
Swiss CET1 ratio	14.4	13.5	*
Swiss TLAC ratio	32.7	30.5	*
Swiss TLAC leverage ratio	10.4	9.9	*
*not published as of the date hereof			

What are the key risks that are specific to the Issuer?

The Issuer is subject to the following key risks:

1. Liquidity risk arising from potential inability to borrow or access the capital markets on suitably favourable terms (including due to adverse changes in its credit ratings) or to sell its assets. This may also arise from increased liquidity costs. CS relies significantly on its deposit base for funding, which may not continue to be a stable source of funding over time.
2. Risks arising from the impact of market fluctuations and volatility on CS' investment activities (against which its hedging strategies may not prove effective). The spread of COVID-19 and resulting tight government controls and containment measures implemented around the world have caused severe disruption to global supply chains and economic activity, and the market has entered a period of significantly increased volatility. The spread of COVID-19 is currently having an adverse impact on the global economy, the severity and duration of which is difficult to predict. This has adversely affected, and may continue to adversely affect, CS's business, operations and financial performance. This impact is likely to continue and to affect CS's credit loss estimates, mark-to-market losses, trading revenues, net interest income and potential goodwill assessments, as well as CS's ability to successfully realise its strategic objectives. To the extent the COVID-19 pandemic continues to adversely affect the global economy, and/or adversely affects CS's business, operations or financial performance, it may also have the effect of increasing the likelihood and/or magnitude of other risks described herein, or may pose other risks which are not presently known to CS or not currently expected to be significant to its business, operations or financial performance. CS is closely monitoring the potential adverse effects and impact on its operations, businesses and financial performance, including liquidity and capital usage, though the extent of the impact is difficult to fully predict at this time due to the continuing evolution of this uncertain situation. CS is also exposed to other unfavourable economic, monetary, political, legal, regulatory and other developments in the countries in which it operates (as well as countries in which CS does not currently conduct business), including uncertainties regarding the possible discontinuation of benchmark rates. CS' significant positions in the real estate sector – and other large and concentrated positions – may also expose it to larger losses. Many of these market risk factors, including the impact of COVID-19, may increase other risks, including CS' credit risk exposures, which exist across a large variety of transactions and counterparties and in respect of which it may have inaccurate or incomplete information. These are exacerbated by adverse economic conditions and market volatility, including as a result of any defaults by large financial institutions (or any concerns relating thereto).
3. CS' ability to implement its current strategy, which is based on a number of key assumptions, is subject to various factors outside its control, including market and economic conditions and changes in law. The implementation of CS' strategy may increase its exposure to certain risks, including credit risks, market risks, operational risks and regulatory risks. The implementation of CS' strategy relating to acquisitions and other similar transactions subjects it to the risk that it may assume unanticipated liabilities (including legal and compliance issues), as well as difficulties relating to the integration of acquired businesses into its existing operations.
4. Country, regional and political risk in the regions in which CS has clients or counterparties, which may affect their ability to perform their obligations to CS. In part because an element of its strategy is to increase CS' private banking businesses in emerging market countries, it may face increased exposure to economic instability in those countries, which could result in significant losses. Related fluctuations in exchange rates for currencies (particularly for the US dollar) may also adversely affect CS.
5. A wide variety of operational risks arising from inadequate or failed internal processes, people or systems or from external

¹ Metrics reflect Swiss capital requirements in effect at the date as of which such metrics are presented.

events, including cybersecurity and other information technology. CS relies heavily on financial, accounting and other data processing systems, which are varied and complex, and may face additional technology risks due to the global nature of its operations. CS is thereby exposed to risks arising from human error, fraud, malice, accidental technology failure, cyber attack and information or security breaches. CS' businesses are also exposed to risk from non-compliance with existing policies or regulations, employee misconduct or negligence and fraud. CS' existing risk management procedures and policies may not always be effective against such risks, particularly in highly volatile markets, and may not fully mitigate its risk exposure in all markets or against all types of risk. Moreover, CS' actual results may differ materially from its estimates and valuations, which are based upon judgment and available information and rely on predictive models and processes. The same is true of CS' accounting treatment of off-balance sheet entities, including special purpose entities, which requires it to exercise significant management judgment in applying accounting standards; these standards (and their interpretation) have changed and may continue to change.

6. CS' exposure to legal risks is significant and difficult to predict and the volume and amount of damages claimed in litigation, regulatory proceedings and other adversarial proceedings against financial services firms continues to increase in many of the principal markets in which CS operates. Changes in regulation and monetary policy applicable to CS (as well as regulations and changes in enforcement practices applicable to its clients) may adversely affect its business and ability to execute its strategic plans and increase costs, as well as impact the demand from clients for CS' services. In addition, Swiss resolution proceedings may affect CS' shareholders and creditors.
7. Intense competition in all financial services markets, which has increased as a result of consolidation, as well as emerging technology and new trading technologies (including trends towards direct access to automated and electronic markets and the move to more automated trading platforms). In such a highly competitive environment, CS' performance is affected by its ability to recruit and retain highly skilled employees and maintain its reputation for financial strength and integrity, which could be harmed if its procedures and controls fail (or appear to fail).

KEY INFORMATION ON THE SECURITIES

What are the main features of the Securities?

Type, class and security identification number(s): The Securities are in registered form governed by English law and will be uniquely identified by **ISIN**: XS2309535974; **Common Code**: 230953597; **SEDOL** BN7TDL2.

Currency, denomination and nominal amount, aggregate nominal amount and term of the Securities: The currency of the Securities will be Pound Sterling (the "**Settlement Currency**"). The nominal amount (the "**Nominal Amount**") and specified denomination (the "**Specified Denomination**") per Security is GBP 1.00. GBP 3,000,000 in aggregate nominal amount of Securities will be issued.

The term of the Securities is from the Issue Date to the Valuation Date (the "**Maturity Date**") of the Securities.

Rights attached to the Securities: The Securities will give each holder of Securities (a "**Securityholder**") the right to receive the following:

- the payment of the Redemption Amount on the Maturity Date.

The Securities shall not bear interest.

REDEMPTION AMOUNT

- The Issuer shall redeem the Securities on the Maturity Date at the Redemption Amount.

Where:

- **Calculation Agent:** Credit Suisse International, One Cabot Square, London E14 4QJ.
- **Initial Valuation Date:** the issue date.
- **Preference Share Value:** the fair market value of a Preference Share at the Valuation Time on any day as determined by the Calculation Agent using its internal models and methodologies and taking into account such factor(s) as the Calculation Agent determines appropriate, including but not limited to: (a) the time remaining to maturity of the Preference Shares; (b) the interest rates at which banks lend to each other; (c) the interest rate at which the Preference Share Issuer (or its affiliates) would be charged to borrow cash; (d) if the Preference Shares are linked to one or more underlying assets, the value, expected future performance and/or volatility of such underlying asset(s); and (e) any other information which the Calculation Agent determines relevant. Following such determination, the Preference Share Value is scheduled to be published by the Issuer on each currency business day on the Information Source or such widely available replacement price source as is specified by notice to the holders of the Securities.

- **Preference Share Valuation Date:** expected to be 18 March 2024.
- **Redemption Amount:** an amount in the Settlement Currency determined by the Calculation Agent in accordance with the following formula:
$$\text{Nominal Amount} \times \left(\frac{\text{Share Final}}{\text{Share Initial}} \right)$$
- **Share Final:** the Preference Share Value on the Valuation Date.
- **Share Initial:** the Preference Share Value on the Initial Valuation Date.
- **Valuation Date:** Five currency business days following the Preference Share Valuation Date.
- **Valuation Time:** 5.00 pm (London time).

Adjustments to valuation and payment dates: Dates on which a Preference Share is scheduled to be valued or on which payments are scheduled to be made may be subject to adjustment if any related date for valuation of the Preference Share Underlying(s) is adjusted in accordance with the terms of the Preference Shares or for non-currency business days in accordance with the conditions of the Securities.

Underlying Asset: Amounts payable at maturity will be calculated by reference to the performance of a single preference share (a "Preference Share") in the Preference Share Company issued in respect of the protected Cell of the Preference Share Company (the "Preference Share Issuer").

Preference Share Company: Andrea Investments (Jersey) PCC, which was incorporated with limited liability in Jersey under the Companies (Jersey) Law 1991 on 30 October 2001 (with registered number 81180) and converted on 16 November 2007 into a protected cell company. The Preference Share Company has its registered office at IFC 5, St. Helier, Jersey JE1 1ST, Channel Islands. A copy of the Preference Share Issuer's constitutional documents and the applicable terms and conditions of the class of Preference Shares (the "Preference Share Terms and Conditions") are available to investors in the Securities on written request (free of charge) from the registered office of the Preference Share Issuer. The Preference Share Terms and Conditions will also be available on the following website https://derivative.credit-suisse.com/mldocs/EIS/Class_AET_Terms_and_Conditions.

The performance of each Preference Share is, in turn, linked to the performance of one or more underlying asset(s) (each a "Preference Share Underlying"). The Preference Shares will be redeemable on their final redemption date at a defined amount as determined in accordance with the Preference Share Terms and Conditions. The value of the Preference Shares is scheduled to be published by the Issuer on each currency business day on the Information Source.

The Preference Share Terms and Conditions are expected to provide that the Preference Share Issuer may redeem the Preference Shares early following the occurrence of certain events, including, but not limited to, the performance of the Preference Share Issuer's obligations under the Preference Shares becoming illegal or impractical; events which affect the Preference Share Issuer's hedging arrangements and/or the Preference Share Underlying(s); a change in applicable law or regulation requiring the Preference Share Issuer to be regulated by any additional regulatory authority, or being subject to any additional onerous legal requirement, regulation or tax; or any financial product linked to the value of the Preference Shares becoming subject to early redemption or cancellation.

Preference Shares	Cell	Bloomberg Code	Information source
Series 1000 – Class AET Equity Index-Linked Preference Shares issued by the Preference Share Issuer in respect of the Cell.	Cell Series 1000 PC	CSSN	Bloomberg Code CSSN

Status of the Securities: The Securities are unsubordinated and unsecured obligations of the Issuer and will rank equally among themselves and with all other unsubordinated and unsecured obligations of the Issuer from time to time outstanding.

Description of restrictions on free transferability of the Securities: the Securities are freely transferable (subject to all applicable laws).

Where will the Securities be traded?

Application has been made to admit the Securities to trading on the regulated market of the Luxembourg Stock Exchange on or around the issue date.

What are the key risks that are specific to the Securities?

Risks in case of an insolvency or resolution measures in respect of the Issuer. An investment in the Securities constitutes

unsecured obligations of the Issuer and will not be covered by any statutory or other deposit protection scheme and does not have the benefit of any guarantee. Therefore in the event of the insolvency of the Issuer, an investor in the Securities may lose all or some of its investment therein irrespective of any favourable development of the other value determining factors, such as the performance of the relevant Preference Share Underlying(s) and, in turn, the performance of the relevant Preference Shares. Similarly, prior to an insolvency of the Issuer, rights of the holders of the Securities may be adversely affected by the Swiss Financial Market Supervisory Authority FINMA's broad statutory powers in the case of a restructuring proceeding in relation to Credit Suisse, including its power to convert the Securities into equity and/or partially or fully write-down the Securities.

Potential loss of some or all of the investment. The Securities are "capital at risk" investments and investors may lose some or all of their money, depending on the performance of the relevant Preference Share Underlying(s) and, in turn, the performance of the relevant Preference Share. Securityholders will be exposed to the performance of the Preference Share Underlying which has the worst performance of a basket of Preference Share Underlyings, irrespective of how the other Preference Share Underlyings perform. If the amount payable on redemption of the Securities is less than the purchase price paid by investors for the Securities, investors may lose some or all of their investment. In addition, if the Securities are sold in the secondary market for less than the purchase price paid by the relevant investor, investors could lose some or all of their investment.

Risks in connection with redemption of the Securities at the unscheduled termination amount. The Securities may be redeemed prior to their scheduled maturity in certain circumstances, including for illegality reasons; notice being given that the Preference Shares are to be redeemed early; or following the occurrence of (a) an event of default or (b) certain events relating to the Preference Share Issuer or (c) certain disruption events or (d) certain events affecting the Preference Share Underlying(s). In such circumstances, the unscheduled termination amount payable is likely to be less than the original purchase price and could be as low as zero and, following any such early redemption, investors may be unable to reinvest the proceeds in an investment having a comparable return.

Disruption events may adversely affect the value of and return on the Securities. Where a disruption event in relation to the Preference Share Underlying(s) has occurred on a day on which valuation is required for the purposes of the Preference Share, the relevant date may be postponed or alternative provisions for valuation may apply, any such postponement or alternative determination may adversely affect the value of the relevant Preference Share and, in turn, the value of and return on the Securities.

Risks associated with the Preference Share and the Preference Share Company: The Redemption Amount payable at maturity is linked to the performance of the Preference Shares which are, in turn, linked to the performance of the Preference Share Underlying(s) and the financial condition and standing of the Preference Share Company. If the performance of the Preference Shares is negative, the value of the Securities will be adversely affected. If the Preference Share Company cannot meet its obligations, the available funds will be distributed pro rata among the shareholders of the relevant Preference Shares and such shareholders will have no further recourse against the Preference Share Company. As there is more than one class of Preference Shares which have different redemption dates, the percentage of the payments to shareholders of the class to be redeemed first will be higher than the ones to be redeemed later. As the funds of the Preference Share Company are limited, any misappropriation of funds or other fraudulent action by the Preference Share Issuer or person acting on its behalf would have a significant effect on the value of the Preference Shares and, in turn, the value of the Securities.

Risks associated with Equity Indices. The performance of an index is dependent upon macroeconomic factors which may adversely affect such performance and, in turn, the value of the Securities. An investment in the Securities is not the same as a direct investment in futures or option contracts on such index nor any or all of the components of such index and, in respect of price return indices, Securityholders will not have the benefit of any dividends paid by the components of such index or, in respect of total return indices, in certain circumstances, all dividends paid by components of such index may not be fully reinvested in the index. A change in the composition or discontinuance of an equity index could adversely affect the value of the Preference Shares and, in turn, the value of and return on the Securities.

Risks in connection with the secondary market. The secondary market for the Securities may be limited, may never develop at all or may not continue even though the Securities are listed, which may adversely impact the market value of such Securities or the ability of the investor thereof to sell such Securities. In addition, the market value of the Securities will be affected by factors beyond the control of the Issuer, such as the creditworthiness of the Issuer, the remaining time to maturity of the Securities, interest and yield rates, the value and volatility of the Preference Share Underlying(s) and the occurrence of certain events in relation to the Preference Share Underlying(s).

Risk in connection with taxes or other charges. Any investor who purchases any Securities on the basis that they will be treated as "excluded indexed securities" should be aware that HM Revenue & Customs have not approved that treatment or otherwise represented in any way that Securities will be treated as "excluded indexed securities". HM Revenue & Customs may therefore not agree with this treatment. In addition, the tax treatment of the Securities may change prior to the date on which they are sold, redeemed or their value is otherwise realised.

KEY INFORMATION ON THE OFFER OF THE SECURITIES TO THE PUBLIC AND THE ADMISSION TO TRADING ON A REGULATED MARKET

Under which conditions can I invest in this Security?

Issue of the Securities: The Securities have been offered to the Dealer. The Securities are not being publicly offered

Issue Date and admission to trading: The issue date of the Securities is 30 March 2021 and application has been made for the Securities to listed and admitted to trading on or around 30 March 2021.
Estimated total expenses of the issue, including estimated expenses charged to the purchaser by the Issuer: The Issue Price and the terms of the Securities take into account a fee of 0.6 per cent. of the Specified Denomination per Security which relates to introductory services.
Who is the person asking for admission to trading?
The Issuer is the entity requesting for the admission to trading of the Securities.
Why is this Prospectus being produced?
Reasons for the issue, estimated net proceeds and use of proceeds: The net proceeds from the issue of the Securities will be used by the Issuer for its general corporate purposes (including hedging arrangements).
Underwriting agreement on a firm commitment basis: The offer of the Securities is not subject to an underwriting agreement on a firm commitment basis.
Material conflicts pertaining to the issue: Fees are payable to the distributor(s). In making calculations and determinations with regard to the Securities and the Preference Shares (including acting as calculation agent in respect of the Securities and the Preference Shares), there may be a difference of interest between the investors and the Issuer and its affiliated entities. No such entity owes any duty or responsibility to any Securityholder to avoid any conflict of interest. In particular, the relevant Issuer and its affiliated entities may have interests in other capacities (such as other business relationships and activities) and when acting in such other capacities may pursue actions and take steps that they deem necessary to protect their interests without regard to the consequences for any particular Securityholder, which may have a negative impact on the value of and return on the Securities. In addition, such entities may have information relating to the Preference Shares and/or any Preference Share Underlying but will not be under any obligation to disclose such information. In the ordinary course of its business, the Issuer and/or any of its affiliates may effect transactions in relation to Preference Share Underlying(s) and may enter into one or more hedging transactions with respect to the Securities. Such activities may affect the market price, liquidity, value of or return on the Securities and could be adverse to the interest of the relevant Securityholders.